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# CFX Opus 96 Dx and CFX Opus 384 Dx Real-Time PCR Systems

## Operation Manual

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**BIO-RAD**



# **CFX Opus 96 Dx and CFX Opus 384 Dx Real-Time PCR Systems**

**Operation Manual**



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## Revision History













Document	Date	Description of Change
CFX Opus Dx Real-Time PCR System Operation Manual (Doc ID #10000135538)	January 2021	Ver A, Initial Release



Intended Use

The CFX Opus 96 Dx Real-Time PCR System or CFX Opus 384 Dx Real-Time PCR System with CFX Maestro Dx SE Software is intended to perform fluorescence-based PCR to detect and quantitate nucleic acid sequences. The systems and software are intended for in vitro diagnostic use by trained laboratory technicians. The systems are intended to be used with third-party diagnostic nucleic acid tests, which have been manufactured and labeled for diagnostic purposes.

Symbols Lexicon

 Manufacturer	 Lot number
 Use by	 For In Vitro Diagnostic Use
 Temperature limit	 Catalog number
 Consult instructions for use	 Number of tests
 For use with	 Serial number
 Prescription use only	 Contains latex

## Translations

Product documents may be provided in additional languages on electronic media.



# Table of Contents

Revision History .....	iii
Intended Use .....	v
Symbols Lexicon .....	v
Translations .....	vi
<b>Safety and Regulatory Compliance .....</b>	<b>11</b>
Safety Warning Labels .....	11
Safety and Regulatory Compliance .....	13
Safety Compliance .....	13
Electromagnetic Compatibility (EMC) .....	15
EMC Warnings and Notes .....	15
Hazards .....	17
Biohazards .....	17
Chemical Hazards .....	18
Explosive or Flammability Hazards .....	18
Electrical Hazards .....	18
Transport .....	19
Battery .....	19
Disposal .....	19
<b>Chapter 1 Introduction .....</b>	<b>21</b>
Main Features .....	21
Performance Specifications .....	22
Reaction Module Performance Specifications .....	22
Optical Detection Performance Specifications .....	23
Finding Out More .....	23
<b>Chapter 2 Setting Up the CFX Opus Dx Real-Time PCR System .....</b>	<b>25</b>
Site Requirements .....	25
Bench Space Requirements .....	25
Environment Requirements .....	26

Power Requirements .....	26
Network Requirements .....	27
System Overview .....	28
Front View .....	28
Back View .....	31
Unpacking the System .....	32
Packaged Instrument Specifications .....	32
Unpacking the System .....	34
Connecting the Power and Communication Cables .....	38
Removing the Shipping Screw .....	39
Logging In to the CFX Opus Dx Real-Time PCR System .....	42
Starting the CFX Opus Dx Real-Time PCR System .....	43
Creating CFX Opus Dx Real-Time PCR System User Accounts .....	44
Logging In to the CFX Opus Dx Real-Time PCR System .....	46
Loading Sample Plates .....	47
Shutting Down the CFX Opus Dx Real-Time PCR System .....	49
<b>Chapter 3 Configuring the CFX Opus Dx Real-Time PCR System .....</b>	<b>51</b>
Touch Screen Overview .....	52
Software Files .....	54
Tools Screen .....	55
User Tools Screen Options .....	55
Admin Tools Screen Options .....	57
Renaming the CFX Opus Dx Real-Time PCR System .....	59
Setting the Time Zone on the CFX Opus Dx Real-Time PCR System .....	60
Setting Up a Network Connection on the CFX Opus Dx Real-Time PCR System .....	62
Setting Up Email Service .....	66
Changing Email Servers .....	67
Connecting to a Computer Running CFX Maestro Dx SE Software .....	68
Managing Personal User Accounts .....	70
Setting User Passwords .....	70
Setting Up Your Email Address .....	72
Setting Up a Connection to a Shared Network Drive .....	73
Managing User Accounts .....	75
Setting the Admin Password .....	75

Resetting User Passwords .....	76
Deleting CFX Opus Dx Real-Time PCR System User Accounts .....	77
<b>Chapter 4 Creating Protocols .....</b>	<b>79</b>
Parameters and Ranges for Protocol Steps .....	80
Creating a Protocol .....	82
Modifying the Settings in a Protocol Step .....	87
Changing Target Temperature and Hold Time .....	87
Adding or Removing a Temperature Gradient .....	89
Adding or Removing the Ramp Rate .....	90
Adding or Removing a Temperature Increment .....	91
Adding or Removing an Extend Time Option .....	92
Adding or Removing a Beep Alert .....	92
Changing Parameters in a Goto Step .....	94
Setting Sample Volume and Lid Temperature .....	95
Sample Volume and Temperature Control Modes .....	95
Lid Temperature .....	96
Editing a Protocol .....	97
Editing a Protocol .....	98
Adding a Protocol Step .....	101
Deleting a Protocol Step .....	102
Renaming a Protocol .....	102
Saving an Edited Protocol .....	102
<b>Chapter 5 Running Protocols .....</b>	<b>105</b>
Running a Protocol .....	106
Running a Saved Protocol .....	106
Running a Completed CFX Opus Dx Real-Time PCR System Run .....	110
Monitoring a Run .....	112
Pausing a Run .....	113
Skipping Steps in a Protocol .....	113
Stopping a Run .....	114
Extracting and Editing a Protocol from a Run .....	115
<b>Chapter 6 Managing Files and Folders .....</b>	<b>117</b>
The File Browser Screen .....	118

Managing Files and Folders .....	120
Managing Files on the CFX Opus Dx Real-Time PCR System .....	121
Managing Folders on the CFX Opus Dx Real-Time PCR System .....	123
Backing Up and Restoring Files and Folders .....	125
<b>Appendix A Bio-Rad's Real-Time PCR Detection Systems and CFX Maestro Dx SE Software Catalog Numbers .....</b>	<b>127</b>
Warranty .....	128
<b>Appendix B Recommended Plastic Consumables .....</b>	<b>129</b>
Plastic Consumables for CFX Opus 384 Dx Systems .....	129
Plastic Consumables for CFX Opus 96 Dx Systems .....	129
Plate Seals and Plate Sealer .....	129
<b>Appendix C Maintenance and Troubleshooting .....</b>	<b>131</b>
Cleaning and Maintaining the CFX Opus Dx Real-Time PCR System .....	131
Maintaining Sufficient Airflow .....	136
Testing for Sufficient Airflow .....	136
Fixing Insufficient Airflow .....	136
Replacing Fuses .....	137
Upgrading CFX Opus Dx System Software and Firmware .....	141
Upgrading Software and Firmware on CFX Opus Dx Real-Time PCR Systems .....	141
Shutting Down the CFX Opus Dx Real-Time PCR System .....	143
Returning the CFX Opus Dx Real-Time PCR System to Bio-Rad .....	144
Installing the Shipping Plate and Screw .....	144
Troubleshooting CFX Opus Dx Real-Time PCR Systems .....	147
Viewing and Exporting Log Files .....	147
Troubleshooting Issues .....	149
<b>Appendix D Bio-Rad Free and Open-Source Notices for PCR Products .....</b>	<b>151</b>
Software Notices .....	152
M2Mqtt (paho.mqtt.m2mqtt) .....	152
Standard Open License Text .....	156
EPL 1.0 .....	156
<b>Appendix E References .....</b>	<b>163</b>

# Safety and Regulatory Compliance





The CFX Opus Dx Real-Time PCR System (known in this guide as the CFX Opus Dx system) heats and cools very quickly during operation. Bio-Rad strongly recommends that you follow the safety specifications listed in this chapter and throughout this guide.

**Note:** Use only Bio-Rad–supplied USB cables (catalog #12012942) when using the CFX Opus Dx Real-Time PCR System.




## Safety Warning Labels

Warning labels posted on the CFX Opus Dx system and in this manual warn you about sources of injury or harm. [Table 1](#) defines each safety warning label.

**Table 1. General safety warnings**

Icon	Meaning
	Operating the CFX Opus Dx system before reading this manual can constitute a personal injury hazard. The use of this instrument in a manner not specified in this manual or by Bio-Rad may result in the protection features of the instrument becoming impaired or disabled.
 	There are no biohazards or radioactive hazards associated with the CFX Opus Dx system itself. These hazards only become a concern when they are introduced into the system via the samples being tested. When handling biohazardous or radioactive samples, adhere to the recommended precautions and guidelines specific to your laboratory and location. These guidelines should include cleaning, monitoring, and disposal methods for the hazardous materials you are using.
	In addition, as identified above, there is a small risk of explosion, or of expulsion of liquids or vapors from the sample containers. When working with hazardous materials the risk of injury from expelled material is compounded with the risk that the hazardous material themselves could be dispersed in and around the instrument. Users should take appropriate precautions for such a situation.

**Table 1. General safety warnings, continued**

Icon	Meaning
	<p>The CFX Opus Dx system operates at temperatures high enough to cause serious burns. Always allow the reaction block to return to room temperature before opening the lid and removing samples. Even after the reaction block has cooled, the surrounding areas as well as the heater plate can remain hot for quite some time. In situations where there is not sufficient time to allow the instrument to cool, the use of protective equipment such as thermal gloves or “oven mitts” is recommended.</p>
	<p>The safety and performance of any system incorporating a CFX Opus Dx system is solely the responsibility of the assembler of the system.</p>
	<p>The CFX Opus Dx system can become hot enough during the course of normal operation to cause liquids in the samples to boil or vaporize, pressurizing the sample containers. There is the possibility that the sample containers could fail; leading to leaks, fluid spray, or explosive rupture and expelling vapors or liquids in and around the instrument.</p> <p>Users should always operate the instrument with the lid closed or wear safety goggles, thermal gloves, and other personal protection equipment during operation to avoid injury. Opening the instrument while samples are still hot, such as after aborting a run, can allow pressurized containers to leak, spray, or spurt liquid. Always allow the samples to cool before opening the lid.</p> <p>Users should never run a reaction with a lid or seal that is open, loose, punctured, or otherwise damaged because it will increase the likelihood of a dangerous rupture or explosion.</p> <p>Users should never run a reaction with volatile reagents that could increase the likelihood of a dangerous rupture or explosion.</p>

## Safety and Regulatory Compliance

The CFX Opus Dx system has been designed to be safely operated under the environmental conditions listed in [Table 2](#).

**Table 2. Conditions for safe use**

Usage Aspect	Conditions for Safe Use
Rated input power	100–240 VAC $\pm$ 10%, 50/60 Hz, 850 W Max
Overvoltage category	II
Fuses	10 A, 250 V, 5 x 20 mm, fast blow (qty. 2)
Environment	Indoor use only
Operating temperature	15–31°C (operation over the range of 5°C–40°C is safe, but the instrument may not meet performance specifications)
Relative humidity	Up to 80% (noncondensing)
Altitude	Up to 2,000 meters above sea level
Pollution degree	2

## Safety Compliance

The CFX Opus Dx system has been tested and found to be in compliance with all applicable requirements of the following safety and electromagnetic standards:

- IEC 61010-1:2010 Safety requirements for electrical equipment for measurement, control, and laboratory use, Part 1: general requirements
- IEC 61010-2-010:2019 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-010: Particular requirements for laboratory equipment for the heating of materials
- IEC 61010-2-081:2019 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-081: Particular requirements for automatic and semi-automatic laboratory equipment for analysis and other purposes
- IEC 61010-2-101:2018 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-101: Particular requirements for in vitro diagnostic (IVD) medical equipment

- CAN/CSA-C22.2 NO. 61010-1-12:2018 Safety requirements for electrical equipment for measurement, control, and laboratory use, Part 1: General Requirements
- CAN/CSA-C22.2 NO. 61010-2-010:19 Safety requirements for electrical equipment for measurement, control, and laboratory use, Part 2-010: Particular requirements for laboratory equipment for the heating of materials
- CAN/CSA-C22.2 NO. 61010-2-081:19 Safety requirements for electrical equipment for measurement, control, and laboratory use, Part 2-081: Particular requirements for automatic and semi-automatic laboratory equipment for analysis and other purposes
- CSA-C22.2 NO. 61010-2-101:19 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-101: Particular requirements for in vitro diagnostic (IVD) medical equipment
  
- EN 61010-1:2010 Safety requirements for electrical equipment for measurement, control, and laboratory use, Part 1: General requirements
- EN 61010-2-010:2014 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-010: Particular requirements for laboratory equipment for the heating of materials
- EN 61010-2-081:2015 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-081: Particular requirements for automatic and semi-automatic laboratory equipment for analysis and other purposes
- EN 61010-2-101:2017 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-101: Particular requirements for in vitro diagnostic (IVD) medical equipment
  
- UL 61010-1:2012 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 1: General Requirements
- UL 61010-2-010:2019 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-010: Particular requirements for laboratory equipment for the heating of materials
- UL 61010-2-081:2019 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-081: Particular requirements for automatic and semi-automatic laboratory equipment for analysis and other purposes



- UL 61010-2-101:19 Safety requirements for electrical equipment for measurement, control and laboratory use — Part 2-101: Particular requirements for in vitro diagnostic (IVD) medical equipment

## Electromagnetic Compatibility (EMC)

The CFX Opus Dx system has been tested and found to be in compliance with all applicable requirements of the following electromagnetic compatibility standards:

- IEC 61326-1:2012 Electrical equipment for measurement, control and laboratory use — EMC requirements — Part 1: General requirements. Tested as a Class A device
- IEC 61326-2-6:2012 Electrical equipment for measurement, control and laboratory use — EMC requirements — Part 2-6: Particular requirements – In vitro diagnostic (IVD) medical equipment
- EN 61326-1:2013 Electrical equipment for measurement, control and laboratory use — EMC requirements — Part 1: General requirements. Tested as a Class A device
- EN 61326-2-6:2013 Electrical equipment for measurement, control and laboratory use — EMC requirements — Part 2-6: Particular requirements – In vitro diagnostic (IVD) medical equipment
- FCC Part 15, Subpart B, Sections 15.107 and 15.109. Tested as a Class A digital device
- CAN ICES-003v6:2019 Interference-causing equipment standard, information technology equipment (including digital apparatus) — Limits and methods of measurement. Tested to Class A limits

## EMC Warnings and Notes

- **Warning:** Changes or modifications to this unit, not expressly approved by Bio-Rad, could void the user's authority to operate the equipment.
- **Note:** This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference, in which case the user will be required to correct the interference at their own expense.
- **Note regarding FCC compliance:** Although this instrument has been tested and found to comply with Part 15, Subpart B of the FCC Rules for a Class A digital device, please note that this compliance is voluntary, for the instrument qualifies as an "exempted device" under 47 CFR 15.103(c), in regard to the cited FCC regulations in effect at the time of manufacture.

- **Note regarding cables:** This instrument was tested for EMC compliance using specially designed USB cables, which are supplied with the instrument. These cables, or Bio-Rad authorized replacements, must be used with this instrument to ensure continued compliance with the EMC emissions limits.

## Hazards

The CFX Opus Dx system is designed to operate safely when used in the manner prescribed by the manufacturer. If the system or any of its associated components is used in a manner not specified by the manufacturer, the inherent protection provided by the instrument may be impaired. Bio-Rad is not liable for any injury or damage caused by the use of this equipment in any unspecified manner, or by modifications to the instrument not performed by Bio-Rad or an authorized agent. Service of the CFX Opus Dx system should be performed only by trained Bio-Rad personnel.

## Biohazards

The CFX Opus Dx system is a laboratory product. However, if biohazardous samples are present, adhere to the following guidelines and comply with any local guidelines specific to your laboratory and location.

**Note:** No biohazardous substances are exhausted during normal operations of this instrument.

### General Precautions

- Always wear laboratory coat, laboratory gloves, and safety glasses with side shields or goggles.
- Keep your hands away from your mouth, nose, and eyes.
- Completely protect any cut or abrasion before working with potentially infectious materials.
- Wash your hands thoroughly with soap and water after working with any potentially infectious material before leaving the laboratory.
- Remove wristwatches and jewelry before working at the bench.
- Store all infectious or potentially infectious material in unbreakable leak-proof containers.
- Before leaving the laboratory, remove protective clothing.
- Do not use a gloved hand to write, answer the telephone, turn on a light switch, or touch anything that other people may touch without gloves.
- Change gloves frequently. Remove gloves immediately when they are visibly contaminated.
- Do not expose materials that cannot be properly decontaminated to potentially infectious material.
- Upon completion of an operation involving biohazardous material, decontaminate the work area with an appropriate disinfectant (for example, a 1:10 dilution of household bleach).

## Surface Decontamination



**WARNING!** To prevent electrical shock, always turn off and unplug the instrument prior to performing decontamination procedures.

The following areas can be cleaned with any hospital-grade bactericide, virucide, or fungicide disinfectant:

- Outer lid and chassis
- Inner reaction block surface and reaction block wells
- Control panel and display

To prepare and apply the disinfectant, refer to the instructions provided by the product manufacturer. Always rinse the reaction block and reaction block wells several times with water after applying a disinfectant. Thoroughly dry the reaction block and reaction block wells after rinsing with water.

**Important:** Do not use abrasive or corrosive detergents or strong alkaline solutions. These agents can scratch surfaces and damage the reaction block, resulting in loss of precise thermal control.

## Disposal of Biohazardous Material

Dispose of the following potentially contaminated materials in accordance with laboratory local, regional, and national regulations:

- Clinical samples
- Reagents
- Used reaction vessels or other consumables that may be contaminated

## Chemical Hazards

The CFX Opus Dx system contains no potentially hazardous chemical materials.

## Explosive or Flammability Hazards

The CFX Opus Dx system poses no uncommon hazard related to flammability or explosion when used in a proper manner as specified by Bio-Rad Laboratories.

## Electrical Hazards

The CFX Opus Dx system poses no uncommon electrical hazard to operators if installed and operated properly without physical modification and connected to a power source of proper specification.

## Transport

Before moving or shipping the CFX Opus Dx system, decontamination procedures must be performed. Always move or ship the system in a separate container in the Bio-Rad-supplied packaging material, which protects the system from damage.

For information about transporting the system and to request the appropriate packaging material, contact your local Bio-Rad office.

## Battery

The CFX Maestro Dx SE uses one 3 V lithium-metal coin cell battery to maintain time settings in the event of AC power loss. If the time does not remain set after the unit is turned off, it may be an indication that the batteries are getting weak.



**WARNING!** Do not attempt to change the batteries, they are not user serviceable. Instead, contact Bio-Rad Technical Support for assistance.

### For the State of California, USA only

- Perchlorate material — Lithium batteries contain perchlorate material; special handling may apply. See [www.dtsc.ca.gov/hazardouswaste/perchlorate](http://www.dtsc.ca.gov/hazardouswaste/perchlorate).

## Disposal

The CFX Opus Dx system contains electrical materials; they should not be disposed of as unsorted waste and must be collected separately, according to European Union Directive 2012/19/EU on waste electrical and electronic equipment — WEEE Directive. Before disposal, contact your local Bio-Rad representative for country-specific instructions.



# Chapter 1 Introduction

The CFX Opus Dx Real-Time PCR System (known in this guide as the CFX Opus Dx system) is a real-time PCR system with an integrated 96-well or 384-well optical reaction module, depending on the model.

This guide explains how to set up and use the CFX Opus Dx system to perform sensitive quantitative PCR.

## Main Features

The main features of the CFX Opus Dx Real-Time PCR System include:

- WLAN Ethernet network compatibility enables connectivity to your internal network for unlimited data access and storage on shared network drives
- USB drive compatibility provides an optional medium for protocol transfer and data storage
- USB ports enable direct connectivity to a computer running CFX Maestro Dx SE Software
- Programmable temperature gradient to quickly and easily identify optimal annealing temperatures

## Performance Specifications

CFX Opus Dx system components provide sensitive detection for precise quantification and target discrimination. The tables in this section list the reaction module and optical detection performance specifications for both the CFX Opus 96 Dx and CFX Opus 384 Dx systems.

### Reaction Module Performance Specifications

**Table 3. CFX Opus Dx Real-Time PCR System reaction module specifications**

Item	Specification	
	CFX Opus 96 Dx systems	CFX Opus 384 Dx systems
Volume	1–50 µl (10–50 µl Recommended)	1–30 µl (5–30 µl Recommended)
Maximum ramp rate	5°C/sec	2.5°C/sec
Average ramp rate	3.3°C/sec	2.0°C/sec
Lid temperature	30–110°C	
Heating and cooling method	Peltier	
Temperature range	4–100°C	
Increment	-10°C to 10°C/cycle	
Gradient		
Operational range	30–100°C	
Programmable span	1–24°C	
Temperature accuracy	±0.2°C of programmed target at 90°C	
Temperature uniformity	±0.3°C well-to-well within 10 sec of arrival at 90°C	



## Optical Detection Performance Specifications

**Table 4. CFX Opus Dx Real-Time PCR System optical detection specifications**

Item	Specification	
	CFX Opus 96 Dx systems	CFX Opus 384 Dx systems
Excitation	6 filtered LEDs	5 filtered LEDs
Detection	6 filtered photodiodes	5 filtered photodiodes
Range of excitation/emission wavelengths	450–730 nm	450–690 nm
Multiplex analysis	5 targets per well	4 targets per well
Scan time		
All channels	12 sec	<20 sec
Single-channel fast scan	3 sec	8 sec
FRET	Yes	Yes
Sensitivity	Detects 1 copy of target sequence in human genomic DNA	
Dynamic range	10 orders of magnitude	

## Finding Out More

The CFX Opus Dx Real-Time PCR System web site ([bio-rad.com/CFXOpus](http://bio-rad.com/CFXOpus)) provides access to technical notes, manuals, product information, and technical support. This site also provides many technical resources on a wide variety of methods and applications related to real-time PCR.



## Chapter 2 Setting Up the CFX Opus Dx Real-Time PCR System

This chapter explains how to set up the CFX Opus Dx system at your site.

**Tip:** Before setting up the CFX Opus Dx system, familiarize yourself with the system and its reaction module, ports, and accessories.

### Site Requirements

The tables in this section list the room, environment, power, and networking requirements necessary to successfully install and use the CFX Opus Dx system. For weight and dimensions of the packaged instrument, see [Unpacking the System on page 32](#).

**Note:** Install your CFX Opus Dx system on a flat, dry surface with sufficient cool airflow for it to run properly.

### Bench Space Requirements



**Caution:** The CFX Opus Dx Real-Time PCR System requires at least 10 cm behind and at least 5 cm along one side or the top to allow exhaust air to flow properly.

Additionally, ensure you provide sufficient space around the system to disconnect the power cord or to access the power switch in case of an emergency.

**Note:** If you plan to connect the CFX Opus Dx system to the computer running CFX Maestro Dx SE Software, ensure during setup that you have sufficient space near the system for the computer.

**Table 5. CFX Opus Dx Real-Time PCR System bench space requirements**

Item	Specification
Dimensions	W: 13 in; 33 cm
	D: 22 in; 56 cm
	H: 14 in; 36 cm
Weight	48 lb; 22 kg

## Environment Requirements

**Table 6. CFX Opus Dx Real-Time PCR System environment requirements**

Parameter	Range	Humidity Range
Operating conditions	15 to 31°C	0–80% RH, non-condensing
	59 to 87.8°F	
Transport and storage conditions	–20 to 60°C –4 to 140°F	0–80% RH, non-condensing

## Power Requirements

Power to the CFX Opus Dx system must be stable and within specifications to ensure proper operation. The power cord connected to the power inlet port must be rated for 10 amps or more.

**Table 7. CFX Opus Dx Real-Time PCR System power requirements**

Item	Specification
Input voltage	100–240 VAC $\pm$ 10%; 50–60 Hz, single phase
Maximum power usage	<850 watts
Number of power sockets	<ul style="list-style-type: none"> <li>■ 1 socket for the CFX Opus Dx system</li> <li>■ (Optional) 1 socket for the computer running CFX Maestro Dx SE Software</li> </ul>

## Network Requirements

The CFX Opus Dx system supports connectivity through USB.

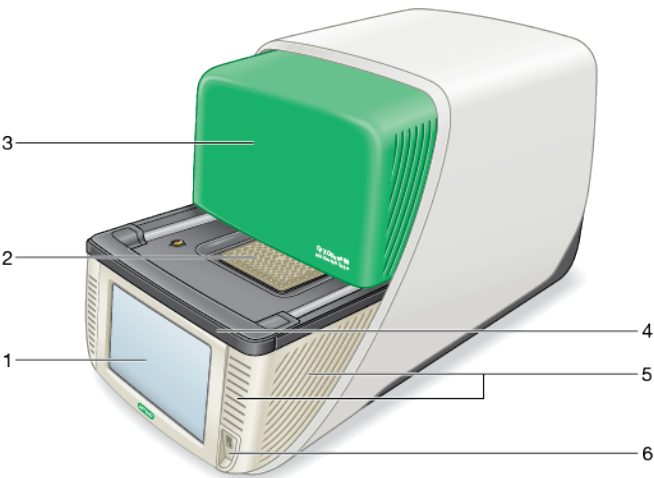
**Table 8. CFX Opus Dx Real-Time PCR System networking requirements**

Item	Specification
Ethernet port	10/100 BASE-T (RJ45)*
USB ports	USB 2.0 type A (two on rear panel, one on front panel) USB 2.0 type B (one on rear panel)
USB barcode scanner (optional)	Scanner must be compatible with Microsoft Windows 10

# System Overview

The illustrations in this section display the main components of the CFX Opus Dx system.

## Front View



### LEGEND

1. Touch screen display	2. Reaction block
3. Retractable lid (partially retracted)	4. LED system status bar
5. Air intake vents	6. USB A port

### Details

- **Touch screen display** — provides access to all functions necessary to create and run protocols.
- **Reaction block** — holds the 96– or 384–well plate, depending on the instrument.
- **Retractable lid** — provides access to the reaction block.

**Note:** The CFX Opus Dx system does not have a manual open/close button on the lid. To open or close the lid, use the button on the Home screen, Run Setup screen, or Run Status screen, or use the lid control in CFX Maestro Dx SE Software.

■ **LED system status bar** — indicates system status:

- Green (constant) — run is in progress.
- Green (flashing) — run is paused.
- Blue (flashing) — lid is opening (flashes until lid is fully open); run has completed (flashes until lid is opened).
- Red (flashing) — system error.
- OFF — system is idle (not executing a run, lid not moving) or system is shut down.

■ **Air intake vents** — allow the system to heat and cool quickly.



**Important:** Keep all air vents clean and clear of obstruction. Do not insert any object in the air vents while the system is operating. Fans or other internal moving parts may collide with the object and cause personal injury or damage the system. Conductive objects could contact internal circuitry and cause damage to the system.

■ **USB A port** — connects the CFX Opus Dx system to a USB drive, mouse, keyboard, or barcode scanner.

### Special Considerations Regarding the CFX Opus Dx Real-Time PCR System Touch Screen

The following are special consideration regarding the CFX Opus Dx system's touch screen. If you have any questions regarding the touch screen, contact Bio-Rad Technical Support.



**WARNING!** If any liquid leaks out of a damaged glass cell and comes in contact with your skin, wash thoroughly with soap and water.

**Notes:**

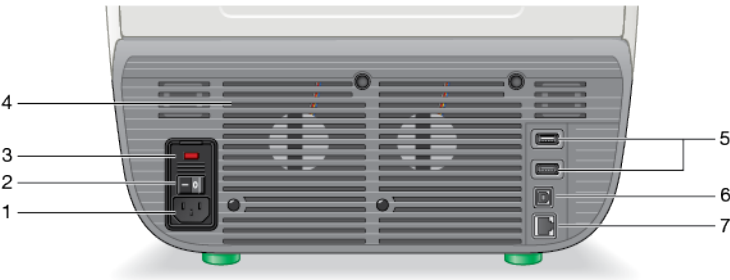
- A strong incident light shining on the touch screen for extended periods of time may degrade the quality and performance of the display.
- Do not expose the touch screen to strong ultraviolet rays or direct sunlight for long periods of time.
- Do not touch or scratch the surface of the touch screen with any hard object.

- The touch screen self-calibrates the first few seconds after turning on the instrument. During this process, do not
  - Touch the surface of the touch screen
  - Place your hands near the surface of the touch screen

If it cannot successfully calibrate during system initialization, the touch screen might not work properly for some time. If the problem persists, turn off and on the system or contact Bio-Rad Technical Support for assistance.



Back View



LEGEND

1. Power input	2. Power switch
3. Fuses	4. Cooling vents
5. USB Type A ports	6. USB Type B port
7. Ethernet port	

Details

- **Power input** — connects to AC power.
- **Power switch** — turns on or off power to the CFX Opus Dx system.
- **Fuses** — provides access to the fuses.
- **Cooling vents** — cools the CFX Opus Dx system.  
**Important:** Do not block the cooling vents. For optimal operation, ensure that air can circulate behind the CFX Opus Dx system.
- **USB type A ports** — transfer data to and from a USB flash drive or connect a USB mouse, keyboard, or barcode scanner.
- **USB type B port** — connects the CFX Opus Dx system to a computer running CFX Maestro Dx SE software.
- **Ethernet port** — connects the CFX Opus Dx system to your network.

# Unpacking the System

This section explains how to properly unpack the CFX Opus Dx system. Read this section before you begin.

**Caution:** The packaged CFX Opus Dx system weighs approximately 57 lb (26 kg). Bio-Rad strongly recommends that you use a pallet jack to move the instrument from the shipping dock to the laboratory.



**Important:** Use proper lifting techniques when moving and lifting the instrument to prevent damage to the instrument and personal injury. Bio-Rad recommends that two or more people lift the instrument.

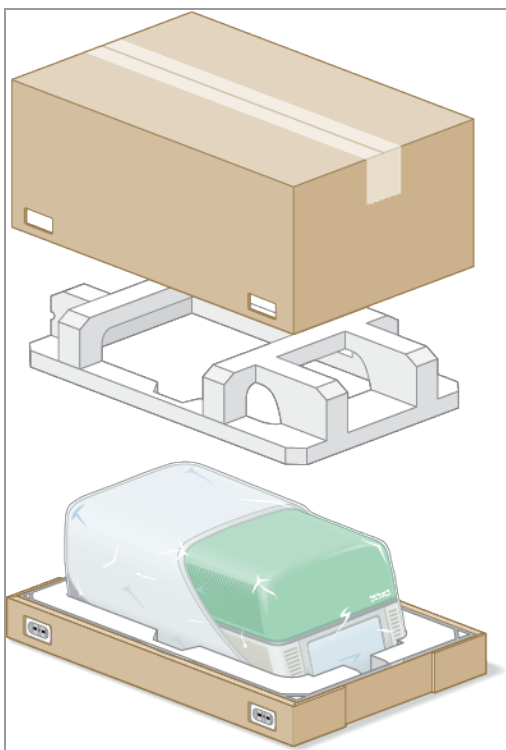
## Packaged Instrument Specifications

[Table 9](#) lists the specifications of the packaged CFX Opus Dx system. For information about bench space specifications, see [Site Requirements on page 25](#).

**Table 9. Specifications for the packaged CFX Opus Dx Real-Time PCR System**

Parameter	Specification
Weight	57 lb; 26 kg
Dimensions	Depth: 28 in; 71 cm
	Width: 19 in; 48 cm
	Height: 19 in; 48 cm

The image [on page 33](#) depicts the CFX Opus Dx system inside its packaging.

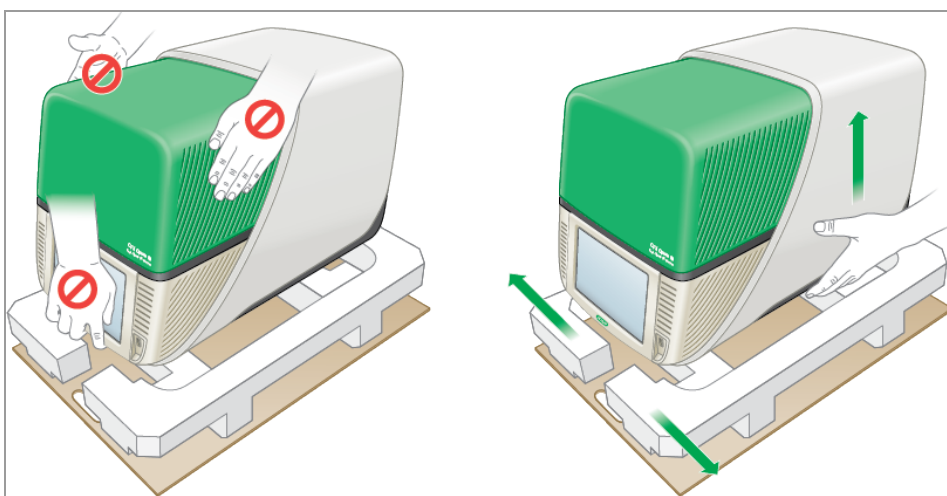


## Unpacking the System

Install the CFX Opus Dx system on a flat, dry surface with sufficient cool airflow to run properly. The AC power cord is approximately 5' in length. Ensure you have sufficient access to the power outlet before you begin.

**Note:** Ensure that there is enough clear space on the lab bench for your instrument plus additional space to maneuver it while installing cables and accessories. If you plan to operate the system via CFX Maestro Dx SE software, ensure you have space on the lab bench for the computer running the software.

**Caution:** When handling the instrument, do not grip the LCD screen or retractable lid. To lift the instrument, position your hands underneath the right and left sides of the instrument.

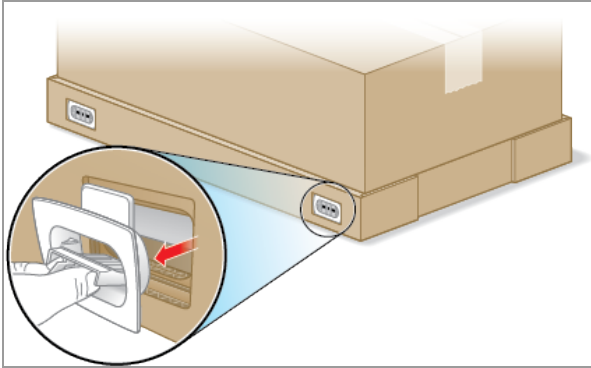


### To unpack the system

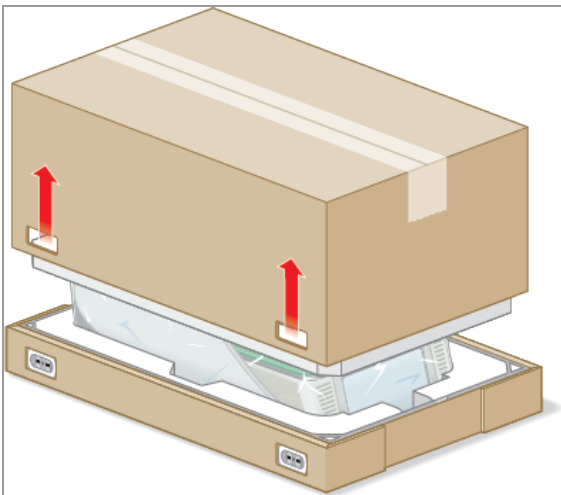
1. Ensure that the path from the shipping dock to the laboratory is clear of obstacles and can accommodate the packaged CFX Opus Dx system and a pallet jack.
2. Using a pallet jack, move the instrument container from the shipping dock to the laboratory.  
**Important:** Bio-Rad strongly recommends that you do NOT use a hand truck to move the packaged instrument.
3. Release the instrument container next to the lab bench.
4. Using two people, lift and place container onto the lab bench.
5. With scissors or a box cutter, cut and remove the exterior straps that secure the container top to the base.

**Tip:** The exterior straps are very tight. Hold the straps securely while cutting to prevent injury.

6. Remove the plastic clips on the bottom corners by firmly pinching the tabs together and pulling the clips straight out.

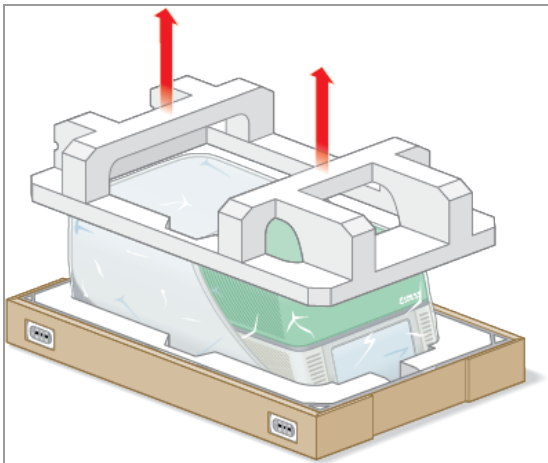


7. Lift the large container top up and out of the base and place it to the side.

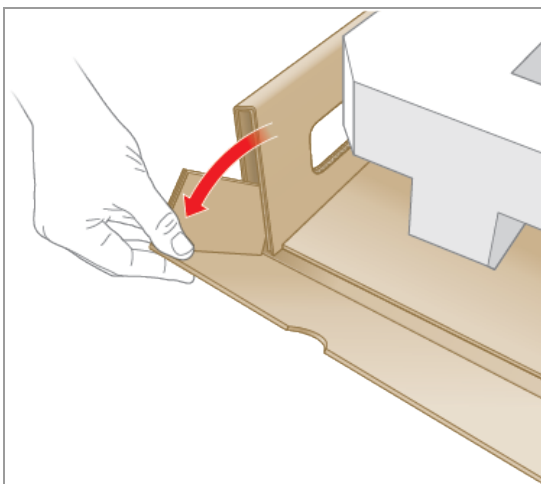


You see the CFX Opus Dx system wrapped in plastic sheeting and inserted into the foam packing structure.

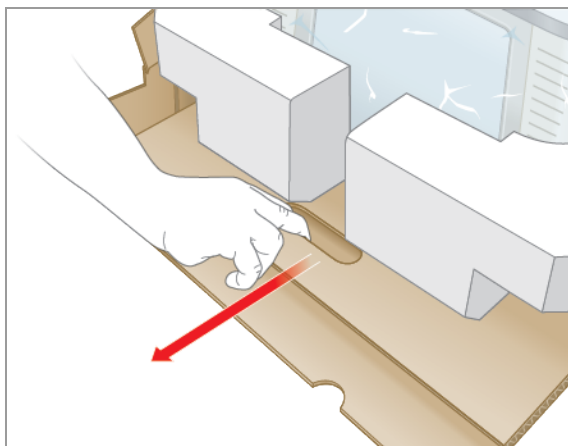
8. Remove the top foam insert and place it to the side.



9. Standing in front of the instrument, fold down the front of the cardboard base.



10. While another person holds the base, grasp the cardboard tray and slide the instrument completely out of the base.



11. Using the lift points first on one side of the instrument and then the other, gently lift the instrument, remove the foam inserts, and place them to the side.
12. Using two people, carefully lift the instrument and remove the cardboard tray.
13. Slide the plastic cover toward the back of the instrument to remove.
14. Inspect the instrument for any damage.



**Important:** If you observe any damage to the system, do not continue. Instead, contact Bio-Rad Customer Support.

## Connecting the Power and Communication Cables

After you unpack the CFX Opus Dx system and install it on the lab bench, you will need to connect the power cord and (optionally) the communication cables. This section explains how to connect the cables.

**Tip:** Before connecting the cables, familiarize yourself with the CFX Opus Dx system, its accessory kit, and power switches.

**Important:** Ensure you have enough room on the lab bench to reach the power switch on the back of the system after connecting the power cord and USB Type B and Ethernet cables. Use only the Bio-Rad-supplied power cord and USB Type B and Ethernet cables.

### To connect the CFX Opus Dx system power and communication cables

1. Locate the accessory kit that shipped with the CFX Opus Dx system.
2. Remove the AC power cord and the USB and Ethernet cables from the accessory kit.  
**Tip:** Store the packing material for future use. If any item is missing or damaged, contact your local Bio-Rad office.
3. Insert one end of the AC power cord into the power inlet port on back of the system.
4. Insert the other end of the AC power cord into an available grounded, surge-protected AC outlet.
5. (Optional) If you plan to connect the CFX Opus Dx system to a computer running CFX Maestro Dx SE, insert the male end of the supplied USB Type B cable into the USB Type B port on the back of the system.
6. (Optional) If you plan to connect CFX Opus Dx system to your internal network, insert the Ethernet cable into the Ethernet port on the back of the system.



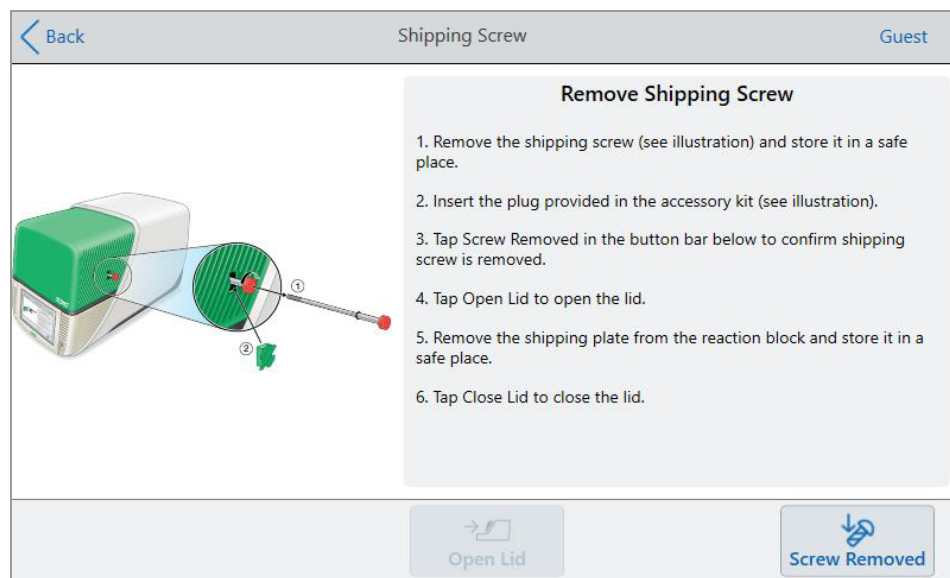
## Removing the Shipping Screw

**Important:** The CFX Opus Dx system ships with a red shipping screw inserted in the side of the lid to stabilize it during transport. You must remove the shipping screw before you can operate the system.

### To remove the shipping screw

1. Locate the shipping screw plug that ships with the CFX Opus Dx system.  
**Tip:** This might be located in a plastic sheath taped to the front or side of the instrument.
2. Ensure the power cord is properly inserted into the power input on the back of the instrument.
3. If you have not yet done so, insert the other end of the power cord into an available grounded, surge-protected AC outlet.
4. Press the power switch on the back of the instrument to start the CFX Opus Dx system.
5. The system recognizes that the shipping screw is inserted and displays a message on the touch screen instructing you to remove the screw. Tap OK.

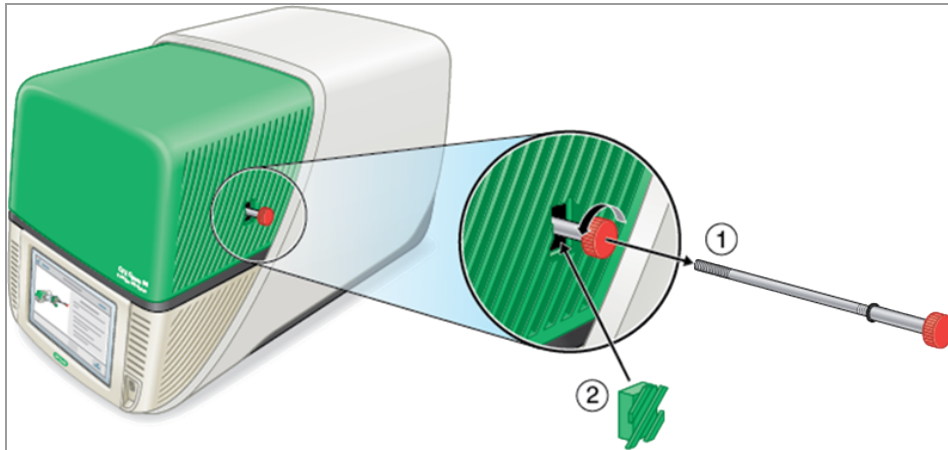
The Remove Shipping Screw instructions appear.



6. To remove the shipping screw, turn it counter-clockwise and then pull it straight out of the access hole. Set the screw in a safe place.



**Caution:** Do not insert the shipping screw or any other object in the shipping screw hole while instrument is operating. Internal moving parts might collide with the object, which can cause personal injury or damage the system.



7. Insert the shipping screw plug into the hole for the shipping screw.

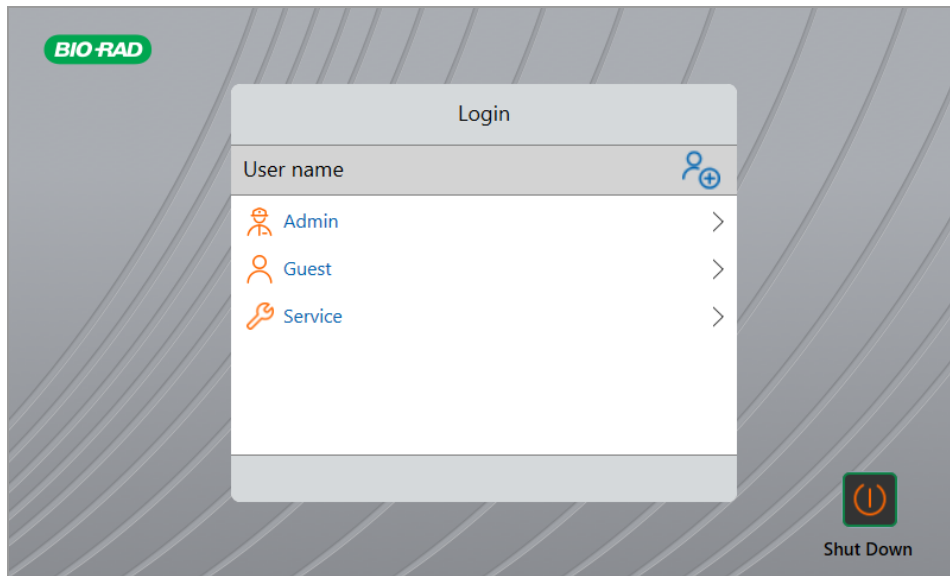
**Tip:** The plug helps to prevent contamination of internal components.

8. On the Shipping Screw screen, tap Screw Removed to confirm the screw is removed.
9. Tap Open Lid to open the lid.
10. Remove the shipping plate from the reaction block and set it in a safe place.

**Note:** Save the screw and plate in a safe and accessible place. You must reinsert the shipping screw and shipping plate should you need to return the system for any reason.

11. On the Shipping Screw screen, tap Close Lid to close the lid.

The CFX Opus Dx system is ready to use and displays the Login screen.



## Logging In to the CFX Opus Dx Real-Time PCR System

CFX Opus Dx systems ship with three default users: Admin, Service, and Guest. Users also have the option to create their own account when first logging in to the system.

**Tip:** Creating user accounts on the CFX Opus Dx system is optional.

Any user can log in as Guest and access all protocols and runs in the Public folder including the qPCR files within the default Bio-Rad qPCR folder.

Any user, including the Guest account, can create folders and protocols, edit protocol templates, and run protocols. When logged in as Guest, users can create subfolders in the Public folder and save their protocols and run files into the selected folder.

**Tip:** All folders and files saved into the Public folder are available to all users of the CFX Opus Dx system.

The CFX Opus Dx system automatically creates a personal folder for each user who creates their own user account. When logged in, users can create subfolders within their personal folder and save their protocols and run files into the selected folder.

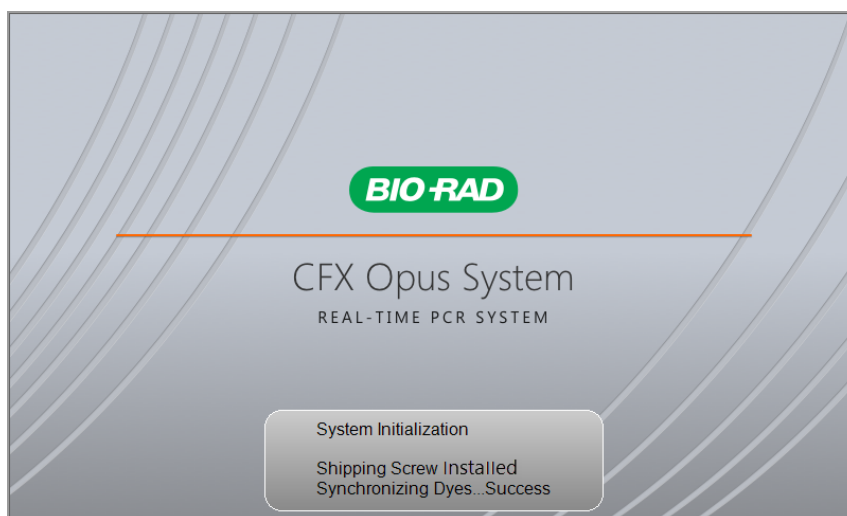
**Note:** For the Admin or Service user, all such files are saved into the respective folders. These folders are not accessible to any other user.

## Starting the CFX Opus Dx Real-Time PCR System

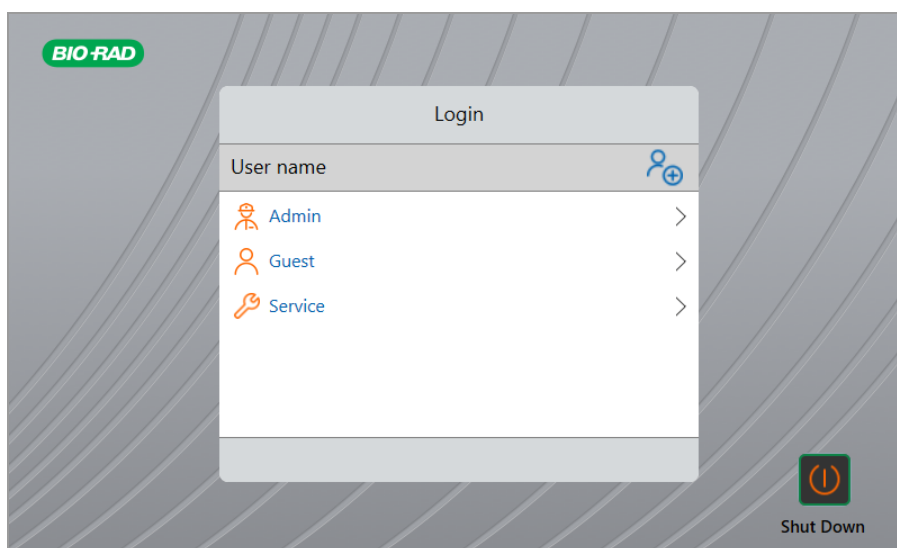
### To start the CFX Opus Dx Real-Time PCR System

- If you have not already done so, press the power switch on the back of the instrument to start the CFX Opus Dx system.

You see the CFX Opus Dx Real-Time PCR System startup screen.



The system performs a series of initialization tests and then displays the Login screen.



## Creating CFX Opus Dx Real-Time PCR System User Accounts

**Tip:** Creating user accounts on the CFX Opus Dx system is highly recommended.

When logged in to the CFX Opus Dx system, you can

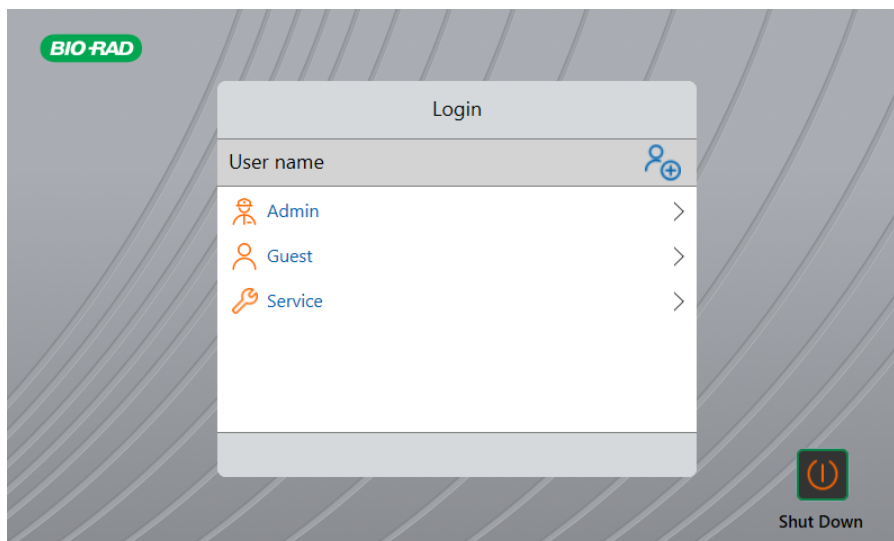
- Create and manage a folder structure within a browser environment.
- Create and edit protocols and then save them to their personal folders.
- Run a protocol and save it to your personal folders.
- Delete protocols and runs in your personal folders.
- Copy a protocol or run file to a public folder or USB drive.
- Connect to a shared folder on the network to store or access protocol and run files.
- Create and change your password.

This section explains how to create user accounts on the CFX Opus Dx system.

### To create a new user

1. Do one of the following:
  - Turn on the CFX Opus Dx system.
  - On the Home screen, tap Logout to log out a currently logged in user.

The Login list appears.



2. Tap the Create User icon:



3. Using the alphanumeric keypad that appears, type a user name and then tap OK.

The Password dialog appears.

4. Do one of the following:

- Enter and confirm a password using the alphanumeric keypad that appears, and then tap Save Password.

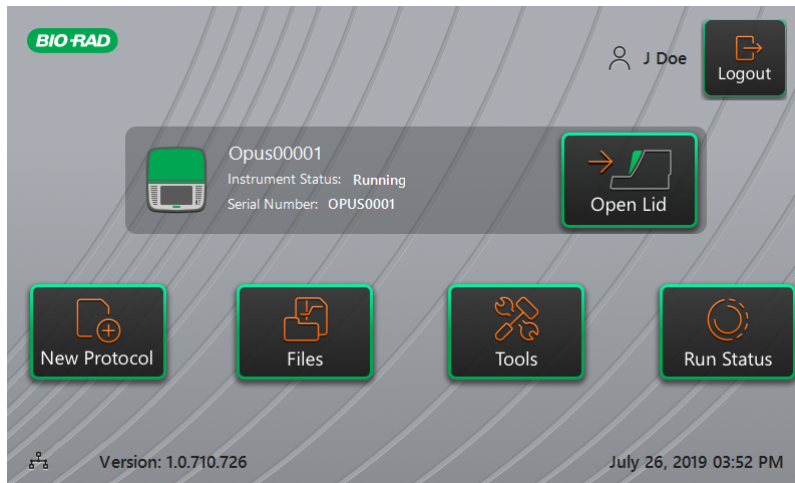
CFX Opus Dx system passwords can be any combination of alphanumeric characters. Passwords must be between 4–50 characters.

**Tip:** Passwords are case-sensitive.

- Tap Skip Password.

**Tip:** You can create a password some other time by accessing Tools > User Profile. See [Setting User Passwords on page 70](#) for more information.

The Home screen appears and displays your user name next to the Logout button.



## Logging In to the CFX Opus Dx Real-Time PCR System

When the CFX Opus Dx system starts, the Login list appears and displays the existing users with the most recent user at the top.

**Important:** By default, the Admin account does not have a password. When accessed for the first time, Bio-Rad strongly recommends that you create a password for the Admin account and record the password in a password safe. Resetting a forgotten Admin password requires a phone call to Bio-Rad Technical Support. See [Setting User Passwords on page 70](#) for more information.

### To log in to the Admin account when the CFX Opus Dx system starts

1. In the Login list, locate and tap Admin.
2. When prompted, enter the Admin password using the alphanumeric keypad that appears and then tap OK.

### To log in to a User account when the CFX Opus Dx system starts

1. In the Login list, locate and tap your user name.
2. If prompted, enter your password using the alphanumeric keypad that appears and then tap OK.

**Tip:** After you create your user account, the keypad does not appear if you did not create a password.

### To log in to the Guest account when the CFX Opus Dx system starts

- In the Login list, locate and tap Guest.

**Tip:** The keypad does not appear because the Guest account does not have a password.

### To change users

1. On the Home screen, tap Logout to log out the currently logged in user.  
The Login list appears.
2. In the Login list, tap your user name.
3. If prompted, enter your password using the alphanumeric keypad that appears and then tap OK.

**Tip:** The keypad does not appear if the user account does not have a password.

### To log out

- On the Home screen, tap Logout.



## Loading Sample Plates

**Important:** Bio-Rad strongly recommends that you use only low-profile plates and flat-cap tubes with the CFX Opus Dx system. Using high-profile plates can crush tubes. Using domed-cap tubes can negatively affect plate reads.

For a list of plates and tubes compatible with the CFX Opus Dx system, visit us at [www.bio-rad.com/cfxopus](http://www.bio-rad.com/cfxopus) or contact your local Bio-Rad Sales representative.

To ensure uniform heating and cooling of samples, plates must be in complete contact with the reaction block. To ensure adequate contact, do the following:

- Confirm that the reaction block is clean before loading samples.
- Firmly press the individual tubes, tube strips, or microplates into the block wells.
- When using one or a few tubes, use the tube frame or load at least one empty tube in each corner of the block to ensure the lid exerts even pressure on individual tubes.

### Loading Plates into the Optical Reaction Module



**Caution:** Never run a reaction with a lid or seal that is open, loose, punctured, or otherwise damaged. Doing so will increase the likelihood of a rupture, which could cause injury or contaminate the system.

**Important:** When running the CFX Opus Dx system, always balance the tube strips or add capped tubes to the corner wells to ensure the heated lid applies even pressure across the block.

#### To load plates into the optical reaction module

1. To open the motorized lid, do one of the following:
  - On the Home screen, tap Open Lid.
  - On the Run Setup screen, tap Open Lid.
  - In the Detected Instruments pane in CFX Maestro Dx SE Software, click Open Lid.
  - On the Start Run tab in the software, click Open Lid.

2. Place the microplate, individual tubes, or tube strips with sealed lids in the block.

**Important:** Ensure that the tubes are completely sealed to prevent leakage.

**Tip:** For optimal results, load sample volumes of 10–50 µl for the CFX Opus 96 Dx system and 5–30 µl for the CFX Opus 384 Dx system.

3. For accurate data analysis, verify that the orientation of reactions in the block is exactly the same as the orientation of the well contents in the CFX Opus Dx system.

4. To close the motorized lid, do one of the following:


- On the Home screen, tap Close Lid.
- On the Run Setup screen, tap Close Lid.
- In the Detected Instruments pane in CFX Maestro Dx SE software, click Close Lid.
- On the Start Run tab in the software, click Close Lid.

**Important:** Ensure that nothing blocks the lid when it closes. Although there is a safety mechanism to prevent the lid from closing if it senses an obstruction, do not place anything in the way of the lid before closing.

## Shutting Down the CFX Opus Dx Real-Time PCR System

**Important:** Follow these instructions to safely and completely shut down the CFX Opus Dx system.

### To shut down the CFX Opus Dx system

1. Ensure that no protocol is running and the system is no longer in use.
2. If you have not already done so, remove the samples from the block.
  - a. On the Home screen, tap Open Lid to access the samples.
  - b. Remove the samples from the block and then tap Close Lid.
3. On the Home screen, tap Logout to log out of the system.
4. On the Login screen, tap Shut Down  to perform a soft shutdown of the system.
5. When the CFX Opus Dx system has completed the soft shutdown process, press the power switch on the back of the instrument to shut down the system.



## Chapter 3 Configuring the CFX Opus Dx Real-Time PCR System

After successfully installing the CFX Opus Dx system, you can configure the system according to the requirements at your site. Using the system's touch screen, the Admin user can perform the following tasks.

- Set the CFX Opus Dx system's time zone and local time
- Enable or disable the system's screen saver
- Rename the system
- Set up network communication
- Set up the email service
- Connect the system to a computer running CFX Maestro Dx SE Software

As a CFX Opus Dx system user, you can

- Create your own CFX Opus Dx system log-in account
- Set or change your password
- Set or change your email address
- Set or change connection to a shared network folder

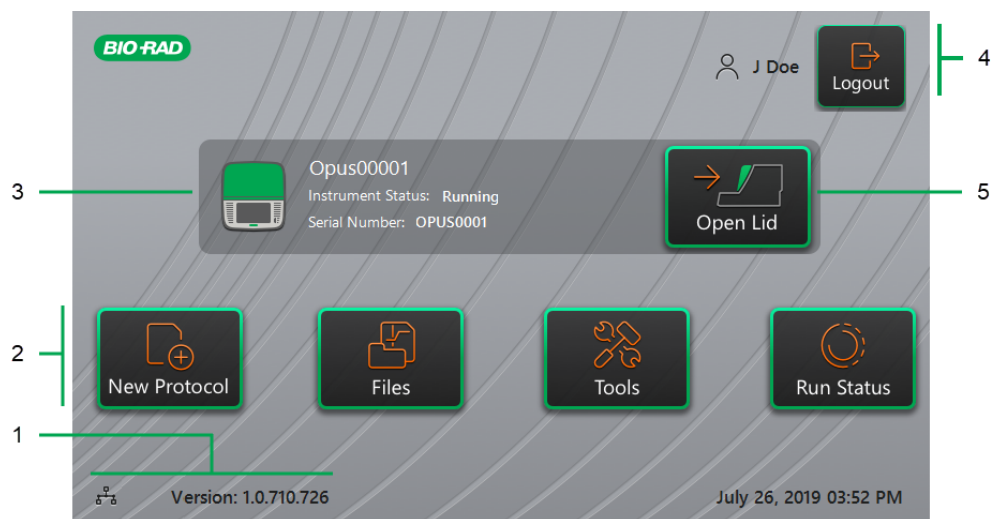
As a CFX Opus Dx system Guest user, you can

- Set or change your email account

This chapter explains how to configure the CFX Opus Dx system.

## Touch Screen Overview

This section provides an overview of the CFX Opus Dx system touch screen features.




### LEGEND

- |                                      |                           |
|--------------------------------------|---------------------------|
| 1. Connectivity and software version | 2. Primary activity menu  |
| 3. Instrument details                | 4. Current logged in user |
| 5. Open/close lid                    |                           |

### Details

- **Connectivity and software version** — displays the current software version and the type of operational connection:
  - **Network connection** — indicates operational connection to an Ethernet network:
 


— Ethernet network connection
  - **Software version** — displays the touch screen software version. To manually install updates, see [Upgrading CFX Opus Dx System Software and Firmware on page 141](#).
- **Primary activity menu** — provides quick access to the primary activities required to create and run protocols and manage the operation of the CFX Opus Dx system.
  - **New Protocol** — opens the New Protocol screen in which you can create a new protocol. For details, see [Creating Protocols on page 79](#).

- **Files** — opens the File Browser, where you can manage your files and execute runs. For details on managing files, see [Managing Files and Folders on page 117](#).
- **Tools** — accesses menus from which users and administrators can perform system management operations.
- **Run Status** — opens the Run Status screen to view the status of the current run.
- **Instrument status** — identifies the system, its serial number, and current status.
- **Logout action/status** — identifies the currently logged in user and enables the user to log out of the system
  - **Logout** — tap this button to log out of the system. The system then displays the Login list.




**Tip:** To create a new user account, see [Creating CFX Opus Dx Real-Time PCR System User Accounts on page 44](#).
  - **Logged in user** — identifies the user currently logged in to the system.
- **Open/Close Lid** — opens or closes the instrument lid.

If the lid is closed, the label is Open Lid. If the lid is open, the label is Close Lid. For details on loading plates, see [Loading Sample Plates on page 47](#).

## Software Files

Table 10 lists the CFX Opus Dx system file types.

**Table 10. CFX Opus Dx system file types**

File Type	Icon	Details
Protocol		Contains protocol setup details to perform a PCR run.
Data		Contains the results of an experiment run and PCR analysis.
JSON		A read-only file generated only by CFX Opus Dx systems, this file contains the run file data that appear in the details pane in the File Browser when a run file is selected. This file is generated after a run completes. It is exported with the .zpcr file and saved with the data files when the Save Location is either a USB drive or a shared network folder.



## Tools Screen

From the Tools screen, users and administrators can access a variety of options. These options control the system. All options available to users are also available to administrators. Only those who log in with an administrator account have access to the Admin options.

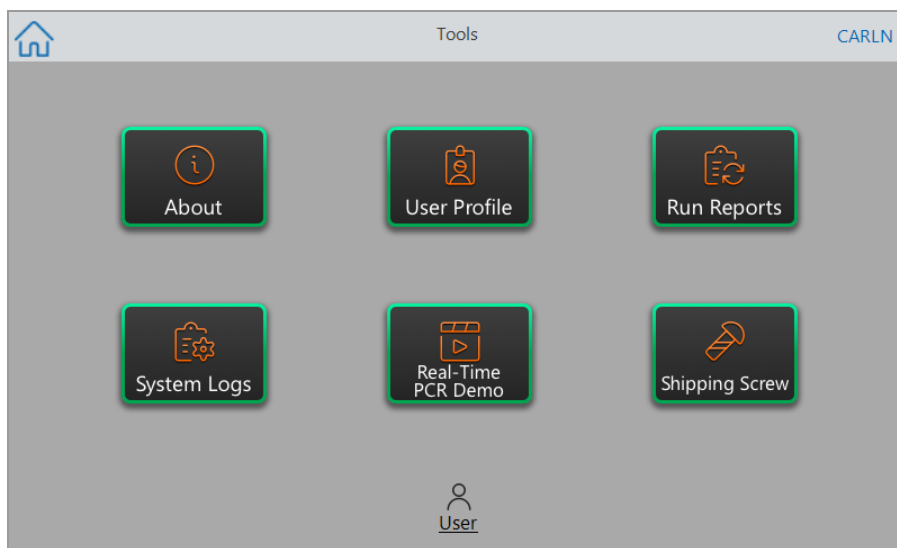
### User Tools Screen Options

**Tip:** You do not need to log in with a user account to access the User options. The Guest account can also access options on the Tools screen.

#### To access the User Tools screen

1. On the Home screen, tap Logout, and then log in with your user credentials.
2. On the Home screen, tap Tools.

The User Tools screen appears.



- **About** — view the current software version, serial number, disk space capacity and availability, as well as total number of run hours and cycles the system has accumulated.
- **User Profile** — view user profile options for password, email address, and shared network account information.

**Note:** The Guest user can set only their email address.

- **Run Reports** — view the run report for each protocol run on the system. Users can export a specific run report or all run reports to an attached USB drive.

**Tip:** In addition to exporting run reports, Admin users can trim the list of run reports to remove older or invalid reports as well as recover the .zpcr file of selected runs.

- **System Logs** — view two types of logs:

- ☐ **Messages Log** — messages that occur during each run.

- ☐ **Usage Log** — all events that occur during each run.

**Note:** From this screen, logged in users can export all message and usage logs to an attached USB drive. Admin users can export all logs as well as clear all logs from the system.

- **Real-Time PCR Demo** — view a demonstration of a real-time 96-well or 384-well SYBR<sup>®</sup> or multiplex PCR run on the touch screen.
- **Shipping Screw** — view instructions for removing or installing the shipping screw.

## Admin Tools Screen Options

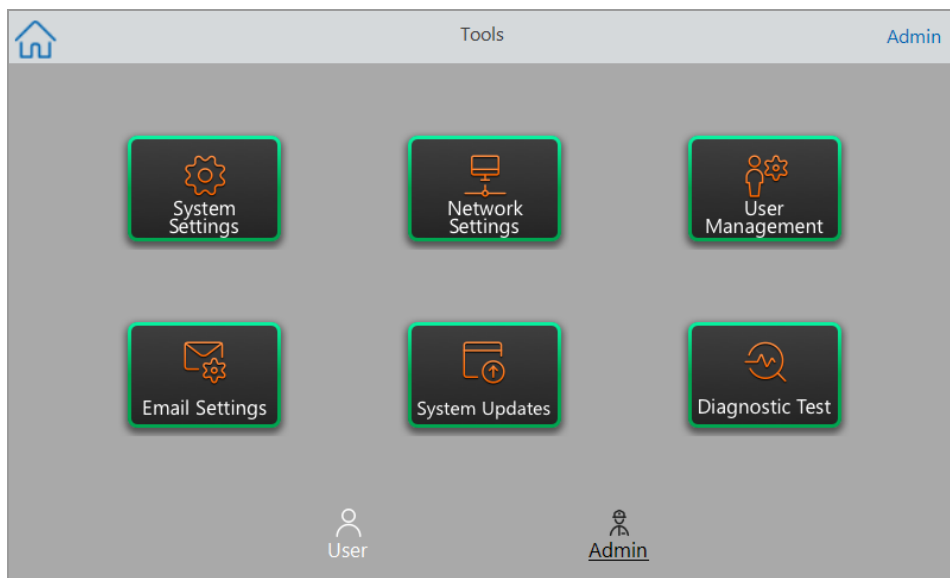
All options available to users are also available to administrators. Only those who log in as Admin have access to the Admin options.

### To access the Admin Tools screen

1. If necessary, on the Home screen tap Logout, and log in as Admin.
2. Tap Tools on the Home screen.

The Tools screen appears and displays the Admin options.

**Tip:** To view the standard User options, tap User on the bottom of the screen.



#### ■ **System Settings** — from this screen, Admin users can

- ☐ Set the time zone, date, and time on the system
- ☐ Enable or disable password requirement

**Note:** If a user creates a local user account without a password before you enable this requirement, that user will be prompted to create a password at the next log-in attempt.

- ☐ Enable or disable the screen saver and set its idle time

**Note:** The screen saver appears after the system has been idle for a specified amount of time. The screen saver does not appear while a run is in progress.

- ☐ Rename the system

- **Network Settings** — view details about the current network connection; use this screen to connect the system to the internal network via Ethernet connection.
- **User Management** — remove users and reset passwords.
- **Email Settings** — set email server information.
- **System Updates** — update the system software and firmware from an attached USB drive.

**Note:** The CFX Opus Dx system installer can include both software and firmware updates. CFX Opus Dx system firmware updates are not distributed in a separate package.

- **Diagnostic Test** — perform a series of diagnostic self tests on the system (for use when servicing the system).

## Renaming the CFX Opus Dx Real-Time PCR System

Initially, each CFX Opus Dx system is given the name of the serial number. You can rename the system for easy identification.

### To rename a CFX Opus Dx system

1. On the Home screen, tap Logout, then log in as the Admin user.
2. On the Home screen, tap Tools to open the Tools menu.
3. In the Admin tools screen, tap System Settings to open the System Settings screen.

The screenshot shows the 'System Settings' screen with a header bar containing a 'Back' button, the title 'System Settings', and the user 'Admin'. The settings are as follows:

- Time zone: (UTC-11:00) Coordinated Universal Time-11 (dropdown menu)
- Date: MM/dd/yyyy: 2/2/2020
- Time: HH:mm:ss: 11 : 58 : 18
- Password required: ☐
- Screen saver: ☐ Time out (min): 15
- Instrument name: 0000

An 'Apply' button is located at the bottom right of the screen.

4. Tap the Instrument name field and type a new name using the alphanumeric keypad that appears.
5. Tap Apply to confirm the change in settings.
6. Tap Back to return to the Tools menu.

## Setting the Time Zone on the CFX Opus Dx Real-Time PCR System

Initially, the time zone for each CFX Opus Dx system is set to (UTC-11:00) Coordinated Universal Time-11. If your instrument is connected to the Internet, you can set the time zone according to your lab's best practices. You can then set the actual time on the system according to the time in which the system resides.

The time zone changes are applied immediately to the System Settings Date and Time fields and saved when you tap Apply. Any changes you made to the date and time prior to setting the time zone are lost. Changes to Date and Time made after the time zone change are saved and applied in addition to the time zone change when you tap Apply.


Run reports will display local time (that is, the time zone in which the instrument on which experiment is run is located).

**Important:** Even if you set the time zone, you must set the correct time. The system does not automatically detect the local time.

**Tip:** Time changes due to switching between daylight saving and standard time are performed automatically when you set the Time zone.

### To set the time zone on the CFX Opus Dx system

1. On the Home screen, tap Logout, then log in as the Admin user.
2. On the Home screen, tap Tools to open the Tools menu.
3. In the Admin tools screen, tap System Settings to open the System Settings screen.

System Settings		Admin
Time zone:	(UTC-11:00) Coordinated Universal Time-11	
Date: MM/dd/yyyy	2/2/2020	
Time: HH:mm:ss	11 : 58 : 18	
Password required:	<input type="checkbox"/>	
Screen saver:	<input type="checkbox"/>	Time out (min): 15
Instrument name:	0000	
		

4. Tap the Time zone field and select the target time zone from the dropdown list that appears.
5. Tap the Date field and set the date using the calendar that appears.
6. Tap the Time fields and set the hour, minute, and second fields using the keypads that appear.

**Note:** The Hour field is a 24-hour field.

7. Tap Apply to confirm the change in settings.
8. Tap Back to return to the Tools menu.

## Setting Up a Network Connection on the CFX Opus Dx Real-Time PCR System

When establishing a connection between the CFX Opus Dx system and your internal network, a DHCP server is required so that the system receives an IP address. The DHCP server should be configured to always assign the same IP address to the system. See your network administrator for more information.

By default, the CFX Opus Dx system's IP address is dynamic. That is, the IP address can change each time the system restarts. In these cases, the system must reestablish a connection to your internal network each time it starts. A static IP address never changes; thus the system always reconnects to the network each time it restarts.

This section explains how to set up a dynamic IP or static IP network connection on the CFX Opus Dx system.

### Setting Up a Dynamic IP Network Connection

**Note:** Before starting this procedure, ensure your CFX Opus Dx system is turned off.

#### To set up a dynamic IP network connection

1. If you have not already done so, insert the provided Ethernet cable into the Ethernet port on the back of the CFX Opus Dx system.
2. Insert the loose end of the Ethernet cable into the network connection router or hub.
3. Turn on the system.

The CFX Opus Dx system automatically detects an available IP address and connects to your network. The system displays the Ethernet icon in the lower left corner of the Home screen to indicate successful Ethernet network communication.

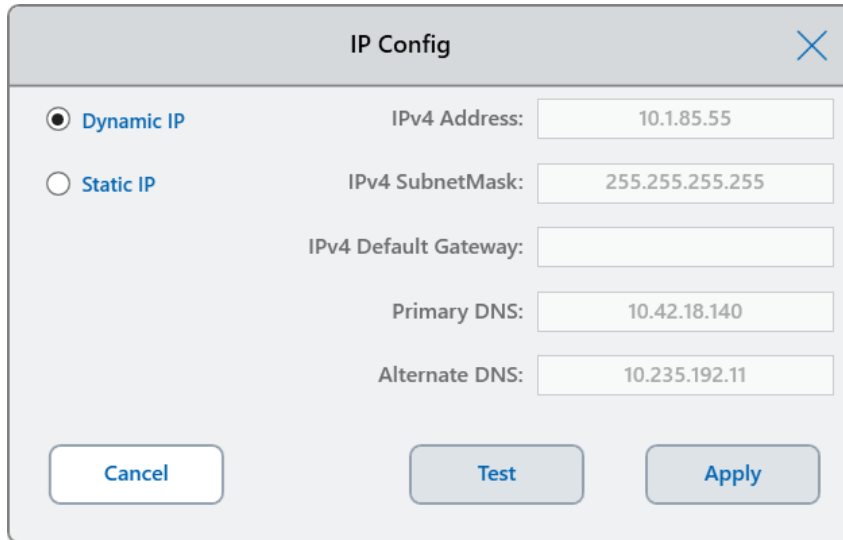


4. To test the dynamic IP configuration, log into the CFX Opus Dx system as Admin and tap Tools on the Home screen.
5. In the Admin Tools list, tap Network Settings.



- On the Network Settings screen, tap IP Config.

The IP Config dialog box appears and displays the current dynamic IP configuration details, for example:



The IP Config dialog box is a light gray window with a title bar labeled "IP Config" and a close button (X) in the top right corner. Inside the dialog, there are two radio buttons: "Dynamic IP" (selected) and "Static IP". To the right of the radio buttons are five input fields: "IPv4 Address" (10.1.85.55), "IPv4 SubnetMask" (255.255.255.255), "IPv4 Default Gateway" (empty), "Primary DNS" (10.42.18.140), and "Alternate DNS" (10.235.192.11). At the bottom of the dialog are three buttons: "Cancel", "Test", and "Apply".

- Tap Test to test the connection.  
A message appears indicating an Internet connection has been found.
- Tap OK to close the message and then tap Cancel to close the IP Config dialog box and return to the Network Settings screen.
- On the Network Settings screen, tap Back to return to the Tools screen.
- If necessary, implement network security measures per your organization's security and privacy policies.

## Setting Up a Static IP Network Connection

**Note:** Before starting this procedure, ensure your CFX Opus Dx system is turned off.

When setting up a static IP network connection, you must provide the IPv4 address, subnet mask, default gateway, and primary and alternate DNS server details for your system. See your system administrator for the appropriate settings.

**Note:** CFX Opus Dx systems support only IPv4 connectivity. Ensure the settings are appropriate for your site.

### To set up a static IP network connection

1. If you have not already done so, insert the provided Ethernet cable into the Ethernet port on the back of the CFX Opus Dx system.
2. Insert the loose end of the Ethernet cable into the network connection router or hub.
3. Turn on the system.

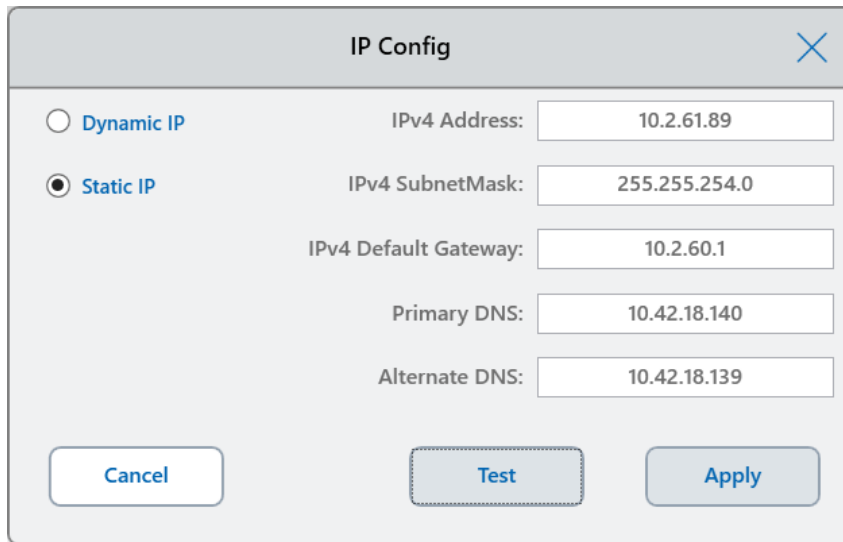
The CFX Opus Dx system automatically detects an available IP address and connects to your network.

4. To set up a static IP configuration, log into the CFX Opus Dx system as Admin and tap Tools on the Home screen.
5. In the Admin Tools list, tap Network Settings.
6. On the Network Settings screen, tap IP Config.

The IP Config dialog box appears.

7. Tap Static IP and provide the IP address, subnet mask, default gateway, and primary and alternate DNS server details for your site.

- IP address — the specific numeric address for the CFX Opus Dx system
- IP subnet mask — the numeric filter used to define the subnet to which the IP address belongs
- IP default gateway — (optional, required if you plan to access the CFX Opus Dx system from CFX Maestro Dx SE software computers that are on another subnet) the IP address of the node that allows communication between subnets
- Primary and alternate DNS servers — the IP address of the nodes that translate a server name to its IP address



The IP Config dialog box is titled "IP Config" and has a close button (X) in the top right corner. It contains two radio buttons: "Dynamic IP" (unselected) and "Static IP" (selected). To the right of the radio buttons are five text input fields: "IPv4 Address" (10.2.61.89), "IPv4 SubnetMask" (255.255.254.0), "IPv4 Default Gateway" (10.2.60.1), "Primary DNS" (10.42.18.140), and "Alternate DNS" (10.42.18.139). At the bottom are three buttons: "Cancel", "Test", and "Apply".

8. Tap Test to test the connection.

A message appears indicating that an Internet connection has been found.

9. Tap OK to close the message and then tap Cancel to close the IP Config dialog box and return to the Network Settings screen.
10. On the Network Settings screen, tap Back to return to the Tools screen.
11. The system displays the Ethernet icon in the lower left corner of the Home screen to indicate successful Ethernet network communication.



12. If necessary, implement network security measures per your organization's security and privacy policies.

## Setting Up Email Service

You can connect the CFX Opus Dx system to your outgoing email server and have run notifications and reports emailed directly to a specified user account. The CFX Opus Dx system saves the email server connection parameters until you change them.

By default, the system ships with Gmail server settings saved. You can create a Gmail account and have email sent to that account, or you can program the system to send email to a specific account on your site's email server.

This section explains how to connect the system to a custom email server.

**Note:** Before connecting the system to a custom email server, consult your system administrator for site-specific email server requirements.

### To connect the CFX Opus Dx system to a custom email server

1. On the Home screen, tap Logout and then log in as Admin.
2. On the Home screen, tap Tools to open the Tools screen.
3. In the Admin Tools screen, tap Email Settings to open the Email Setup dialog box.

The Email Setup dialog box displays the default Gmail server settings.

The screenshot shows the 'Email Setup' dialog box with a 'Back' button on the top left and 'Admin' on the top right. The form contains the following fields and controls:

- SMTP Server Name:** A text field containing 'SMTP.GMAIL.COM'.
- Port:** A text field containing '587'.
- Use SSL:** A checked checkbox.
- "From" Address:** A text field containing 'DoNotReply\_0000@GMAIL.COM'.
- Authentication:** A checked checkbox labeled 'Required'.
- Authenticated Account:** An empty text field.
- Account Password:** An empty text field.

At the bottom right, there are two buttons: 'Save' (with a floppy disk icon) and 'Test Email' (with an envelope icon).

4. Provide the information for your company:
  - **Authentication** — by default Authentication is selected (required for Gmail email servers) and the Authenticated Account and Account Password fields are active. If your site does not require account authentication, clear this checkbox.

**Tip:** See your system administrator for the name of the authenticated account and its password.

□ **Authenticated Account** — the name of the authenticated account.

□ **Account Password** — the password for the authenticated account.

5. Tap Save to save the changes.
6. (Optional) To verify that the SMTP server settings are correct:

- a. Tap Test Email to open the Email Server dialog box.
- b. Provide a valid email address and enter a sample attachment size.

The size limit for attachments is determined by your company's server. Bio-Rad recommends testing an attachment size between 0.5 and 5 MB.

**Tip:** Enter 0 to send a test email with no attachment.

- c. Tap Send Email.

The system sends a test email to the email account.

- d. Tap Cancel to return to the Email Setup dialog box.

7. Tap Back to return to the Tools screen.

## Changing Email Servers

The CFX Opus Dx system saves the connection parameters for one email server at a time. It retains the most recent server connection until you change it.

### To change to another email server

1. In the Email Setup dialog box, make the appropriate changes.
2. Tap Save and then tap Yes to save the changes.
3. Tap Back to return to the Tools screen.

## Connecting to a Computer Running CFX Maestro Dx SE Software

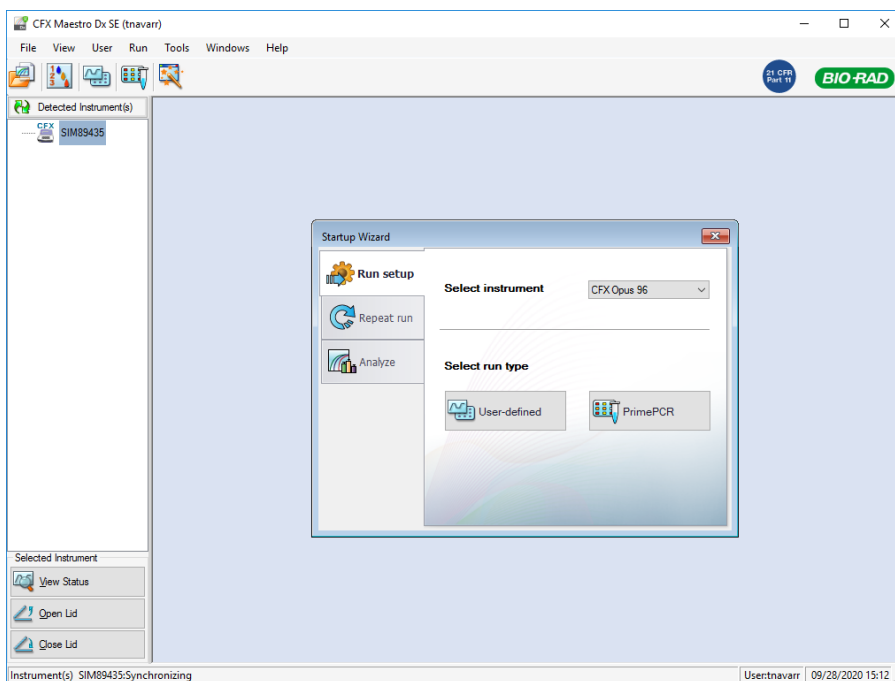
During installation, the CFX Maestro Dx SE software installer automatically installs the instrument drivers onto the computer. When you start the software, CFX Maestro Dx SE detects the connected instruments.

**Important:** You must disconnect the CFX Opus Dx system from the CFX Maestro Dx SE computer before you install the software. You do not need to turn off the system during the software installation.

### To detect connected instruments

1. If you have not yet done so, insert the square (male) end of the supplied USB Type B cable into the USB Type B port located on the back of the CFX Opus Dx system.
2. Insert the other (port) end into a USB port on the CFX Maestro Dx SE computer.
3. If the system is not already running, press the power switch on the back of the instrument to turn it on.
4. Start CFX Maestro Dx SE software.

The software automatically detects the connected instrument and displays its name in the Detected Instruments pane in the Home window.



**Note:** If the instrument does not appear in the Detected Instruments pane, verify that the USB cable is properly installed. To reinstall drivers, select Tools > Reinstall Instrument Drivers in the CFX Maestro Dx SE software Home window.

## Managing Personal User Accounts

As a logged in CFX Opus Dx system user, you can

- Set or change your password
- Set or change your email address
- Set or change your shared network drive

This section explains how to manage your personal account.

**Important:** Guest users can only set or change their email account.

### Setting User Passwords

Bio-Rad recommends that you create a password at the time you create your user profile. You can change your password at any time. The section explains how to set a password if you did not create one at the time you created your user profile.

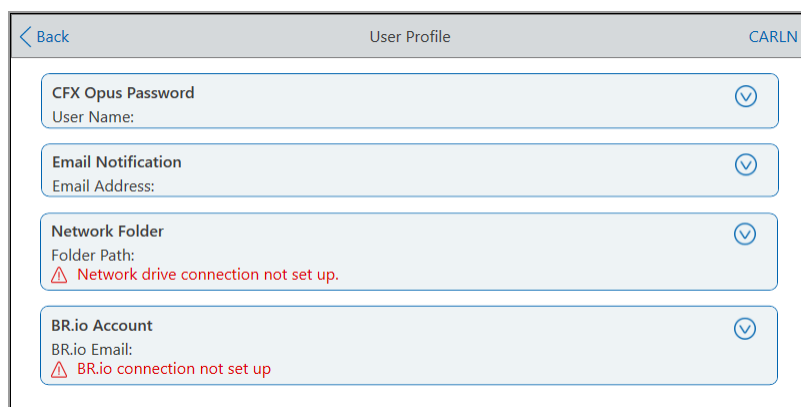
**Note:** If you plan to connect to a shared network drive you must have a password.

**Tip:** CFX Opus Dx system passwords can be any combination of alphanumeric characters. Passwords must be between 4–50 characters and are case-sensitive.

#### To create a user password


1. From the Home screen, tap Tools, then in the Tools screen tap User Profile.

The User Profile screen appears.



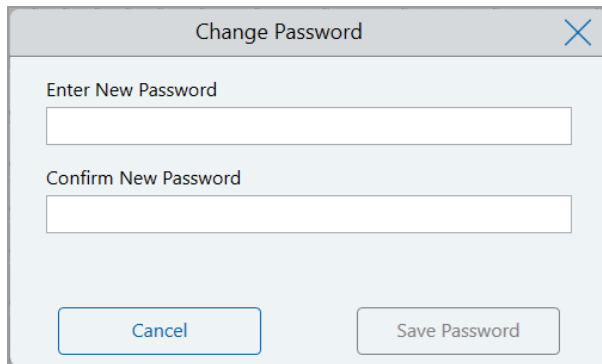
The screenshot shows the 'User Profile' screen with a header bar containing a back arrow, the title 'User Profile', and the username 'CARLN'. Below the header are four expandable sections, each with a dropdown arrow on the right:

- CFX Opus Password**: Shows 'User Name:'.
- Email Notification**: Shows 'Email Address:'.
- Network Folder**: Shows 'Folder Path:' with a red warning triangle and the text 'Network drive connection not set up.' below it.
- BR.io Account**: Shows 'BR.io Email:' with a red warning triangle and the text 'BR.io connection not set up' below it.

2. In the CFX Opus Dx system Password section, tap  to expand the dialog box and then tap Change Password.

The Change Password dialog box appears.



A screenshot of a 'Change Password' dialog box. The dialog has a title bar with the text 'Change Password' and a close button (X) on the right. Inside the dialog, there are two text input fields. The first field is labeled 'Enter New Password' and the second field is labeled 'Confirm New Password'. Below the input fields, there are two buttons: 'Cancel' on the left and 'Save Password' on the right.

3. Type and confirm your password using the alphanumeric keyboard and then tap Save Password.
4. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

**To change your password**

1. In the CFX Opus Dx system Password section on the User Profile screen, tap Change Password.
2. Type your current password using the alphanumeric keyboard that appears, and then tap OK.

The Change Password dialog box appears.

3. In the Change Password dialog box, type and confirm your password using the alphanumeric keyboard that appears and then tap Save Password.
4. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

## Setting Up Your Email Address

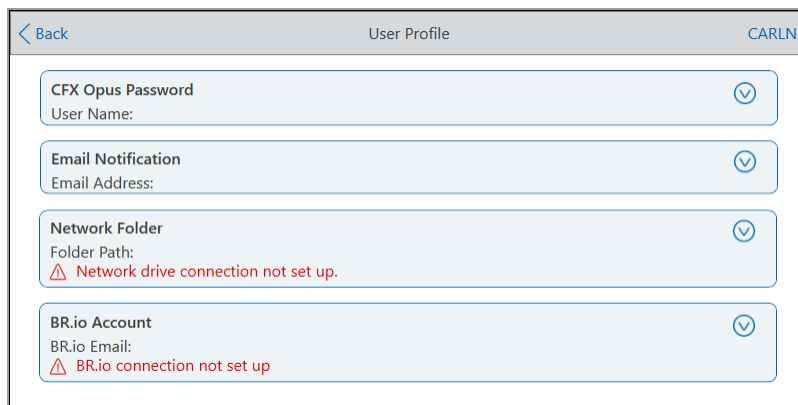
Adding an email address to your CFX Opus Dx system user account allows you to be notified by email after a run is completed. This is an option in the Run Setup screen for executing runs. For details, see [Running Protocols on page 105](#).

**Note:** To receive email notifications from the CFX Opus Dx system, your site administrator must configure the email service. For details, see [Setting Up Email Service on page 66](#).

### To add an email address to your user account


1. From the Home screen, tap Tools, then in the User screen tap User Profile.

The User Profile screen appears.



The screenshot shows the 'User Profile' screen with a header bar containing a back arrow, the title 'User Profile', and the username 'CARLN'. Below the header are four settings sections, each with a dropdown arrow on the right:

- CFX Opus Password**: User Name: [field]
- Email Notification**: Email Address: [field]
- Network Folder**: Folder Path: [field] with a red warning icon and text 'Network drive connection not set up.'
- BR.io Account**: BR.io Email: [field] with a red warning icon and text 'BR.io connection not set up'

2. In the Email Notification section, tap  to expand the dialog box.
3. Tap the Email Address field and type your email address using the alphanumeric keypad that appears, and then tap OK.
4. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

## Setting Up a Connection to a Shared Network Drive

**Note:** You must have a password on the CFX Opus Dx system in order to connect to a shared network drive. See [Setting User Passwords on page 70](#) for more information.

You can connect your CFX Opus Dx system user account to a shared drive on your internal network. When connected, you can create protocols on your CFX Opus Dx system and save protocols and run files to your network drive. You can also copy CFX protocol files from your network drive to a folder on the CFX Opus Dx system.

### To connect to a shared network drive

1. From the Home screen, tap Tools, then in the User screen tap User Profile.

The User Profile screen appears.

The screenshot shows the 'User Profile' screen with a header bar containing a back arrow, the title 'User Profile', and the name 'CARLN'. Below the header are four settings sections, each with a dropdown arrow on the right:

- CFX Opus Password:** Includes a 'User Name:' field.
- Email Notification:** Includes an 'Email Address:' field.
- Network Folder:** Includes a 'Folder Path:' field and a red error message: '⚠ Network drive connection not set up.'
- BR.io Account:** Includes a 'BR.io Email:' field and a red error message: '⚠ BR.io connection not set up'.

2. In the Network Folder section, tap to expand the dialog box.
3. In the Folder Path section, type the path to the shared network folder using the following format:

`\\server_name\folder_name\...\target_folder`

**Note:** You must type the two backslashes (\\) at the beginning of the path, and separate each folder with a single backslash.

4. In the Connection section, type the **global domain name** and user name you use to connect to that server in this format:

`global_domain_name\user_name`

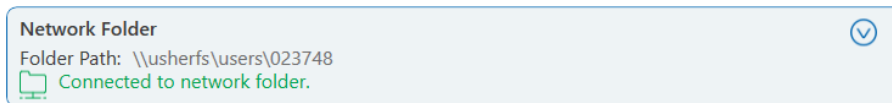
You must include the backslash in the path, for example:

`Global\CarlN`

**Tip:** This user name might be different than your CFX Opus Dx system user name.

5. (Optional) Tap Save User Password to save your network password on the CFX Opus Dx system. You will not be prompted for a password the next time you log in to your CFX Opus Dx system account.
6. Tap Connect.
7. Type the password you use to connect to that server using the alphanumeric keyboard that appears and then tap OK.


When the connection is successful, the Network Folder status changes to Connected:



8. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

**Tip:** The system informs you when the folder to which you are connected is read-only.

#### **To disconnect the CFX Opus Dx system from your network drive**

1. From the Home screen, tap Tools, then in the User screen tap User Profile.  
The User Profile screen appears.
2. In the Network Folder section, tap the  icon to expand the dialog box.
3. Tap Disconnect.
4. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

## Managing User Accounts

The CFX Opus Dx system Admin user can perform limited user management tasks. From the User Profile screen, the Admin user can create his own password. From the User Management screen, the Admin user can

- Change a user's password
- Delete a user account

This section explains how to set the Admin password and manage user accounts.

### Setting the Admin Password


**Important:** The default Admin user does not have a password. Bio-Rad strongly recommends that the user who assumes the Admin role immediately set a password and store that password in a password safe. Resetting the Admin password requires a call to Bio-Rad Technical Support.

CFX Opus Dx system passwords can be any combination of alphanumeric characters. Passwords must be between 4–50 characters and are case-sensitive.

#### To add the Admin password

1. On the Home screen, tap Logout to log out any logged-in user then log in as the Admin user.
2. On the Home screen, tap Tools to open the Admin Tools screen.
3. Tap the User icon on the bottom of the screen to display the User Tools screen then tap User Profile.

The User Profile screen appears.

4. In the CFX Opus Dx system Password section, tap the  icon and then tap Change Password.
5. In the Change Password dialog box, type and confirm your password using the alphanumeric keyboard that appears and then tap Save Password.
6. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

#### To change the Admin password

1. In the CFX Opus Dx system Password section on the User Profile screen, tap Change Password.
2. Type your current password using the alphanumeric keyboard that appears, and then tap OK.

The Change Password dialog box appears.

3. Type and confirm your new password and then tap Save Password.
4. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

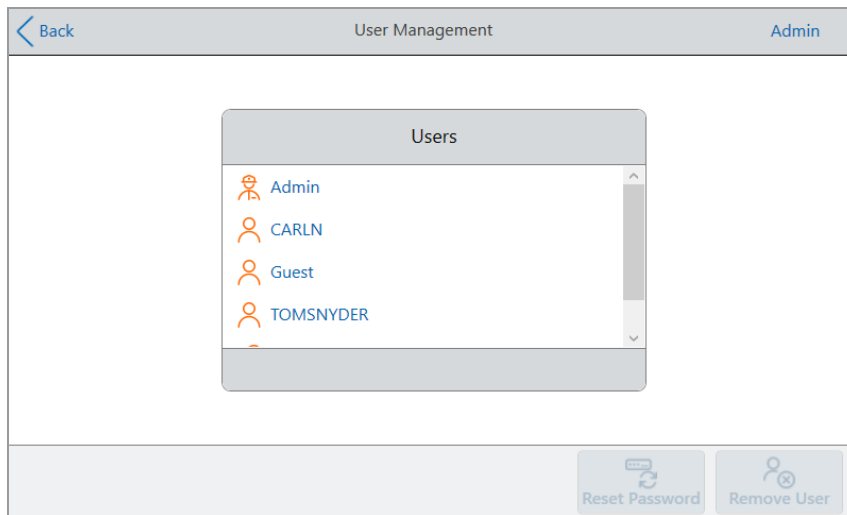
## Resetting User Passwords

In the event that a user forgets his password, the Admin user can reset the password for that user. Users can change their password at any time and as often as they choose.

### To change or add a password for another user

1. On the Home screen, tap Logout then log in as the Admin user.
2. From the Home screen, tap Tools then in the Admin Tools screen tap User Management.

The User Management screen appears.



3. Tap the targeted user name on the Users list.
4. Tap Reset Password on the bottom toolbar.

The Reset Password dialog box appears.

5. Type and confirm the new password using the alphanumeric keyboard that appears, and then tap Save Password.
6. Tap Back to return to the Tools screen, and then tap Home to return to the Home screen.

## Deleting CFX Opus Dx Real-Time PCR System User Accounts



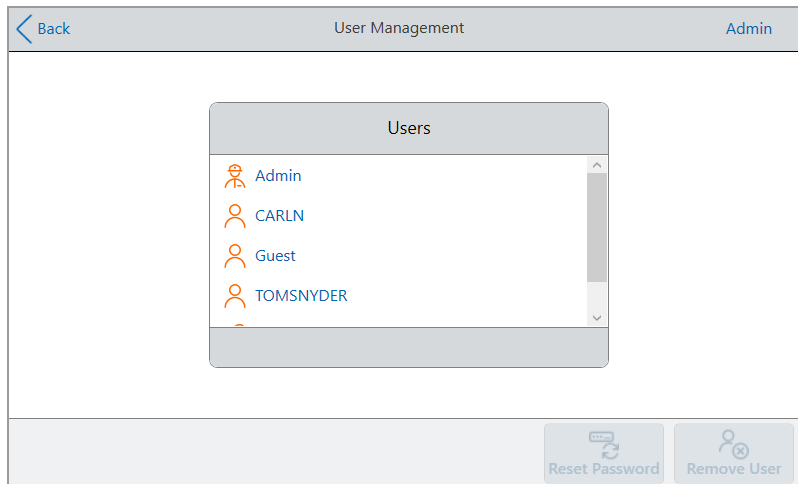
**WARNING!** Deleting users accounts from the CFX Opus Dx system also permanently deletes their protocols, run files, and user data. Take care when deleting users from the system.

**Note:** You cannot delete the Admin, Guest, or Service user accounts.

### To delete a user account

1. On the Home screen, tap Logout then log in as the Admin user.
2. From the Home screen, tap Tools then in the Admin Tools screen tap User Management.

The User Management screen appears.



3. Tap the targeted user name on the Users list.
4. Tap Remove User on the bottom toolbar.

A warning appears informing that removing a user permanently deletes their user data.

5. Tap Cancel to cancel the screen or tap Remove to remove the user account and permanently delete their data.
6. Tap Back to return to the Tools screen and then tap Home to return to the Home screen.





## Chapter 4 Creating Protocols

Using the touch screen on the CFX Opus Dx Real-Time PCR System, you can create and edit protocols, change step parameters, and set the sample volume and lid temperature.

For each protocol, you can add, edit, or remove any of the following parameters:

- Plate “read”
- Temperature gradients
- Temperature increments
- Ramp rate
- Extend time
- Alert beeps
- Goto steps

A protocol can contain the following types of steps:

- Temperature — ramps to a target temperature at specified ramp rate and holds that temperature; can include a plate read at end of the step.
- Gradient — applies a temperature differential across the rows of the block; can include a plate read at end of the step.
- Goto — creates a cycle of a specific number of repetitions between certain steps in the protocol.
- Melt Curve — collects fluorescence data at specified temperature intervals between a starting temperature and an ending temperature; used to perform melt curve analysis. Includes a plate read after each interval.

The section [Parameters and Ranges for Protocol Steps on page 80](#) lists the options and ranges for protocol steps. Review the information in this section before creating your protocol.

## Parameters and Ranges for Protocol Steps

Use the information in [Table 11](#) to modify the default settings for the steps in your protocol.

### Temperature Steps

The target temperature is a value between 4.0 and 100.0 °C, set in tenths of a degree. The system ramps up to this temperature and holds that value for a specified amount of time (the hold time).

### Gradient Steps

The gradient range is the difference between the lower and upper temperatures in a gradient step. The maximum allowed range is 24°C. The lower temperature is a value between 30.0 and 99.0°C, set in tenths of a degree. The maximum upper temperature is 100°C. The thermal cycler ramps up to the target temperature gradient across the block and holds that temperature for a specified hold time.

**Important:** The instrument calculates the gradient value. When you enter a value in the gradient calculator's top and bottom fields, the software automatically calculates and assigns the temperatures for the remaining fields. When you enter a temperature in any field between the top and bottom field, the instrument automatically calculates the remaining fields. You cannot manually enter a temperature value in every field.

**Table 11. Parameters and ranges for protocol steps**

Parameter	Range	Description
Ramp rate	<ul style="list-style-type: none"> <li>■ For CFX Opus 96 Dx systems: 0.1–5°C per sec</li> <li>■ For CFX Opus 384 Dx systems: 0.1–5°C per sec</li> </ul>	<p>Instructs the thermal cycler to ramp to the target temperature at the specified rate in that step.</p> <p>Available only to temperature steps.</p>
Increment	A number from –10.0 to 10.0°C per cycle in tenths of a degree	<p>Instructs the thermal cycler to change the target temperature of a step with each cycle, where a positive number increases the temperature and a negative number decreases the temperature.</p> <p>Available only to temperature steps.</p>

**Table 11. Parameters and ranges for protocol steps, continued**

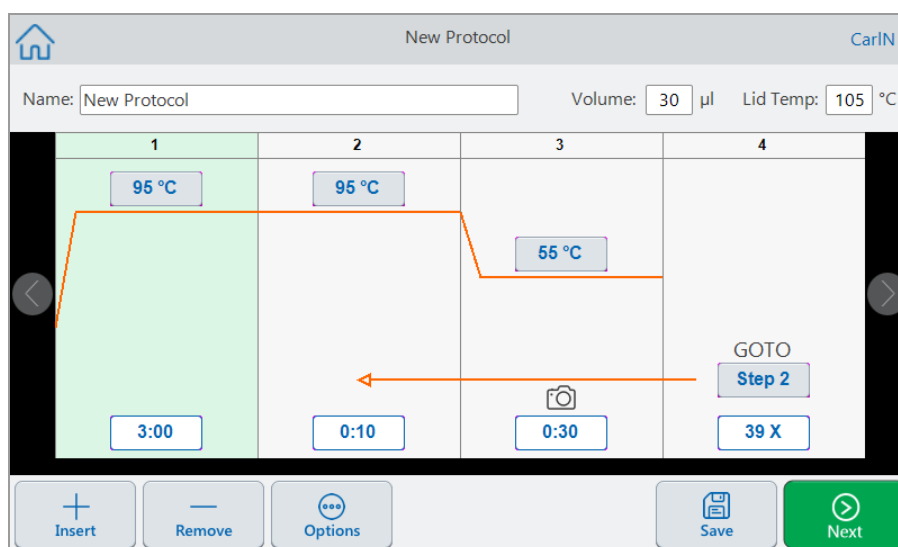
Parameter	Range	Description
Extend	A time from –60 to 60 sec per cycle	Instructs the thermal cycler to extend the hold time with each cycle. A positive number increases the hold time and a negative number decreases the hold time.  Available to both temperature and gradient steps.
Beep	(No parameters)	Instructs the thermal cycler to beep to signal that the thermal cycler has reached the target temperature for that step.  Available only to temperature steps.
Plate read	(No parameters)	Instructs the thermal cycler to add a plate read to the selected step.  Available to both temperature and gradient steps.

## Creating a Protocol

**Important:** While creating your protocol, take care when setting the sample volume and lid temperature. If the lid temperature is too high, the sample temperature might rise above the target temperature. For more information about these settings, see [Setting Sample Volume and Lid Temperature on page 95](#).

### To create a protocol

1. On the Home screen, tap New Protocol to open the New Protocol screen.



2. To set or change any of the following, tap its respective button or field and enter a value using the alphanumeric keypad that appears:

- **Name** — the name of the protocol. The name can consist of up to 32 alphanumeric characters.

**Tip:** Spaces are considered as a character.

- **Volume** — the sample/reaction volume in µl.

**Note:** The volume setting affects the control mode used to determine when the sample reaches the target temperature. For details, see [Sample Volume and Temperature Control Modes on page 95](#).


- **Lid temp** — the temperature of the lid in °C.

- **Temperature** — the target temperature of the step. For example:

**95 °C** (target temperature set to 95°C)

- **Time** — the hold time of the step (between 1 sec and 17:59:59) in the format of HH:MM:SS. For example:

**0:10** (hold time set to 10 sec)

**Tip:** To set an infinite hold on a step, tap the  key.

- **Goto step number** — (for Goto steps only) the step number to which the Goto cycle returns. For example:

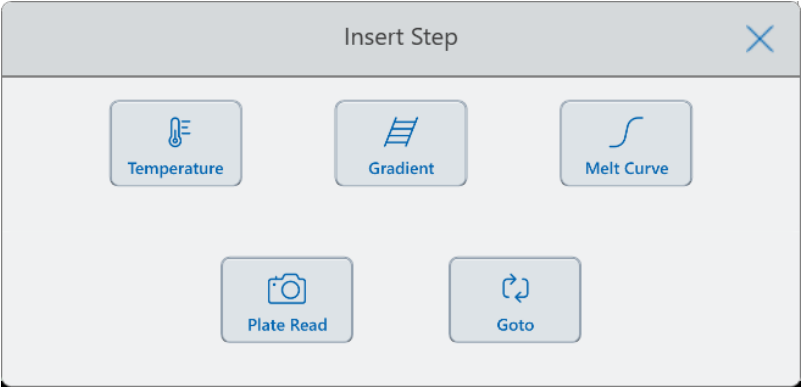
**Step 2** (Goto cycle returns to step 2 and repeats the succeeding steps.)

- **Goto cycles** — (for Goto steps only) the number of times to repeat cycle. For example:

**39 X** (repeat the cycle 39 times)

3. (Optional) If your protocol requires a new temperature, gradient, melt curve, plate read, or Goto step:
  - a. Select the step in the protocol that will precede the new step and tap Insert at the bottom of the screen.

The Insert Step dialog appears.

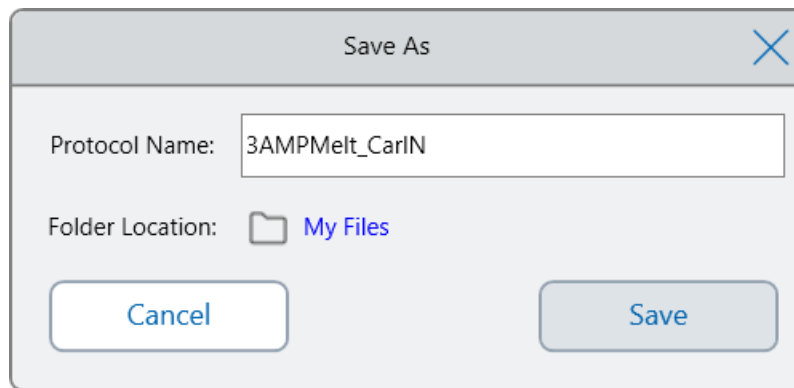


- b. Tap the type of step to insert.

The new step appears in the protocol, highlighted and to right of the selected step. The default temperature of the new step is 50°C and the default time is 30 sec (0:30). Tap time or temperature to edit the parameters in the new step.

4. (Optional) To delete a step, select the step and tap Remove at the bottom of the screen.
5. Tap Save to save the protocol.

The Save As dialog box appears:



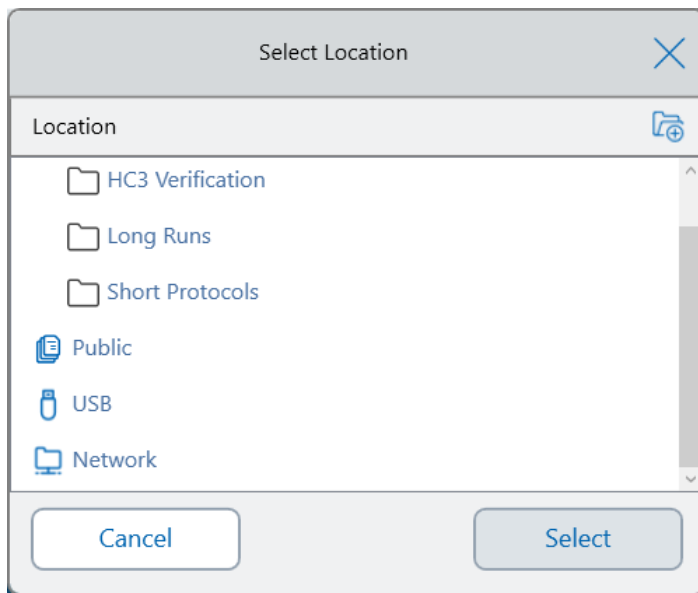
If you have a local user account, the default save location is your personal folder, which appears as My Files in the Save As dialog box. Protocols that are saved in that folder or any folder within the My Files folder structure are visible only to you. Files within your My Files structure are not available to or shareable with other users.

Alternatively, you can choose to save protocols to a shared network folder if you have enabled this setting. You can also choose to save to an attached USB drive.


Finally, you can save protocols to a location in the Public folder. Files that are saved in that folder or any folder within the Public folder structure are visible to and shareable with every CFX Opus Dx system user in your organization.

**Important:** Files saved to an alternate location are not concurrently saved on the CFX Opus Dx system. Consider this before selecting the location.

For Guest users, the default save location is the Public folder. Guest users can save protocols only in the Public folder structure or to an attached USB drive.



**Tip:** For more information about managing files and folders, see [Chapter 6, Managing Files and Folders](#).

6. In the Save As dialog box:
  - a. If you have not yet named the protocol, tap the Protocol Name field and type a name for the protocol in the alphanumeric keyboard that appears.
  - b. Do one of the following to determine the file destination:
    - Accept the default folder location.
    - Tap the Folder Location link to open the Select Location dialog box and select the new location. If necessary, tap Create Folder (  ) to create a new folder in the currently-selected location. When you are finished, tap Select.
  - c. Tap Save to save the protocol or Cancel to return to the New Protocol screen.
7. In the New Protocol screen, tap Next to open the Run Setup dialog box.

Run Setup

Back CARLN

Name: 3AMPmelt\_CarlN Volume: 30 µl Lid Temp: 105 °C

Scan Mode: ☒ SYBR/FAM ☐ All Channels ☐ FRET

Plate ID:

Run File Name: 3AMPmelt\_CarlN\_20191117\_131432\_OPUS0001\_CARLN

Save Location: CARLN\...\CarlN

Notification: ☒ ☒ cnavar@celltech.com

Open Lid Run

8. Adjust the run settings as needed for your protocol:

- Sample volume
- Lid temperature
- Scan mode
- (Optional) Plate ID
- Run file name

**Tip:** This is the name for the run file, separate from the protocol name.

- Save location

**Tip:** The default location is the user's personal folder (My Files), you can change this to save into the same folder as the folder containing the saved protocol, to a shared network drive, or to a USB drive.

- Notifications after the run is completed

You can have the system beep and/or send email to a specified email account when the run completes.

9. On the Run Setup screen, tap Run to start the run.

For more information, see [Chapter 5, Running Protocols](#).



## Modifying the Settings in a Protocol Step

While you create your protocol, you can modify the default settings for each step. You can add or remove any of the following:

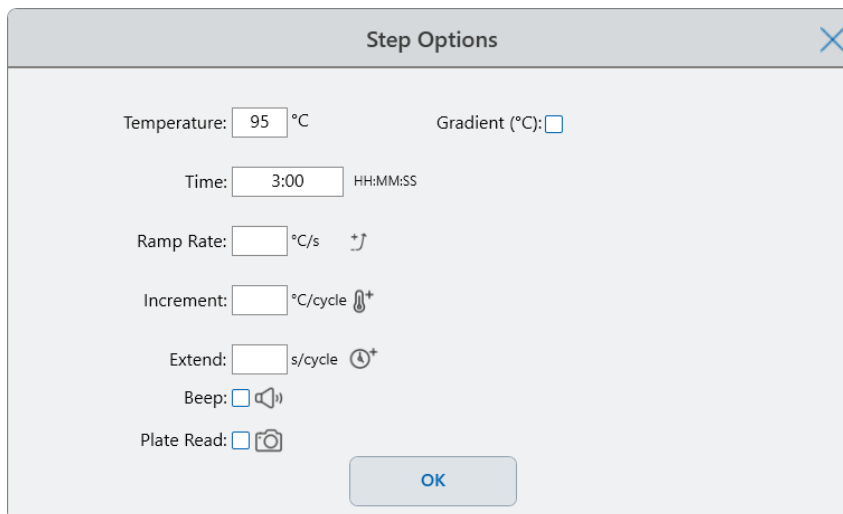
- Target temperature
- Hold time
- Temperature gradients
- Temperature increments
- Ramp rate
- Extend time
- Alert beeps

You can also modify the default settings of a Goto step. These tasks are explained in the sections that follow.

## Changing Target Temperature and Hold Time

### To change the target temperature and hold time

1. Select the target step and then tap Options on the bottom toolbar to open the Step Options dialog box:



The Step Options dialog box contains the following settings:

- Temperature: 95 °C
- Gradient (°C): ☐
- Time: 3:00 HH:MM:SS
- Ramp Rate:  °C/s ↕
- Increment:  °C/cycle ⬆+
- Extend:  s/cycle ⌚+
- Beep: ☐ 🔊
- Plate Read: ☐ 📷

An OK button is located at the bottom right of the dialog.

2. Tap the appropriate option and enter a new value in the keypad that appears.
3. Tap OK to confirm and close the keypad.

4. Tap OK to close the Step Options dialog box.

5. Tap Save to save the changes.

**Tip:** Alternatively, tap the appropriate field in the target step and enter a new value in the keypad that appears. Tap OK to close the keypad and return to the protocol.

## Adding or Removing a Temperature Gradient

### To add a temperature gradient

1. On the protocol, select the target step and tap Options.

The Step Options dialog box appears.

The Step Options dialog box is shown with the following settings:

- Temperature: 95 °C
- Gradient (°C): ☐
- Time: 3:00 HH:MM:SS
- Ramp Rate:  °C/s with up/down arrows
- Increment:  °C/cycle with a plus icon
- Extend:  s/cycle with a clock icon
- Beep: ☐ with a speaker icon
- Plate Read: ☐ with a camera icon
- OK button

2. In the Step Options dialog box, tap the Gradient checkbox. The gradient range appears to the right in the Step Options dialog box.

The Step Options dialog box is shown with the Gradient checkbox checked. A gradient range is displayed on the right side of the dialog box:

Well	Temperature (°C)
A	100
B	99.8
C	99.2
D	98.2
E	97.1
F	96.2
G	95.5
H	95

The other settings in the dialog box remain the same as in the previous image.

3. To change the gradient range, tap either the higher or lower value and enter a new value in the keypad that appears.

**Important:** The upper value of the gradient range must be within 24°C of the lower value.

4. Tap OK to confirm and close the keypad.
5. Tap OK to close the Step Options dialog box.
6. Tap Save to save the changes.

**To remove the temperature gradient**

1. On the protocol, select the gradient step and then tap Options.  
The Step Options dialog box appears.
2. Clear the Gradient checkbox.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

## Adding or Removing the Ramp Rate

The ramp rate option instructs the thermal cycler to ramp to the target temperature at a specified rate in that step.

To emulate a thermal cycler that runs at a slower ramp rate than the CFX Opus Dx system, change the ramp rate of the appropriate protocol step.

**To add a ramp rate**

1. On the protocol, select the target step and tap Options.  
The Step Options dialog box appears.
2. Tap Ramp Rate and enter a value using the keypad that appears.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

**To remove a ramp rate**

1. On the protocol, select the ramp rate step and tap Options.
2. In the Step Options dialog box, tap Ramp Rate and then tap Off to clear the entry.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

## Adding or Removing a Temperature Increment

An increment raises or lowers the target temperature of a step within each cycle.

### To add a temperature increment

1. On the protocol, select the target step and tap Options.

The Step Options dialog box appears.

2. Tap Increment.
3. Enter an increment value using the keypad that appears.

**Tip:** A positive number increases the temperature, a negative number decreases the temperature.

4. Tap OK to confirm and close the keypad.
5. Tap OK to close the Step Options dialog box.
6. Tap Save to save the changes.

### To remove a temperature increment

1. On the protocol, select the temperature increment step and tap Options.
2. In the Step Options dialog box, tap Increment and then tap 0 (zero) to clear the entry.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

## Adding or Removing an Extend Time Option

The Extend option instructs the thermal cycler to extend the hold time with each cycle.

### To add or modify an Extend option

1. On the protocol, select the target step and tap Options.  
The Step Options dialog box appears.
2. Tap Extend and type a value using the keypad that appears.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

### To remove an Extend option

1. On the protocol, select the extend step and tap Options.
2. In the Step Options dialog box, tap Extend and then tap 0 (zero) to clear the entry.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

## Adding or Removing a Beep Alert

The CFX Opus Dx system can emit a beep sound when it reaches the target temperature of a protocol step.

### To add a beep alert

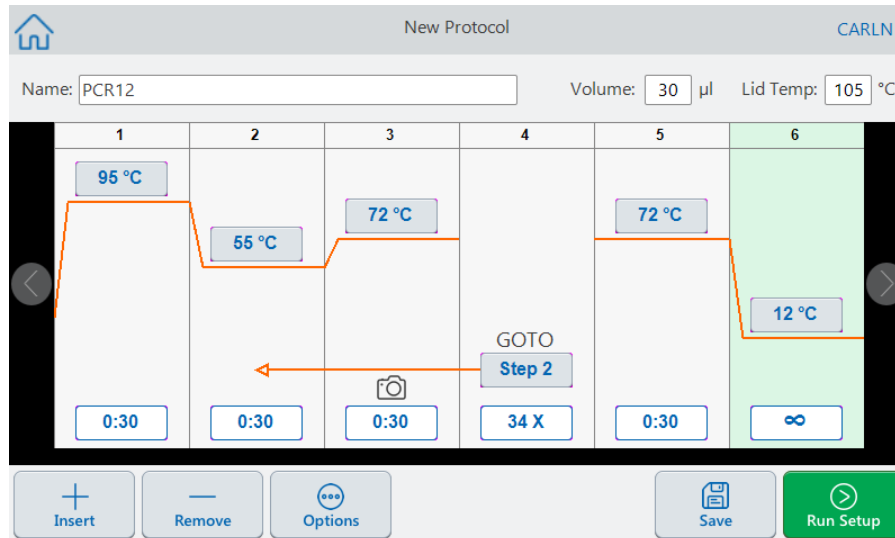
1. On the protocol, select the target step and tap Options.  
The Step Options dialog box appears.
2. Tap the Beep checkbox to select it.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

**To remove a beep alert**

1. On the protocol, select the beep step and tap Options.
2. In the Step Options dialog box, tap Beep to clear the checkbox.
3. Tap OK to confirm and close the keypad.
4. Tap OK to close the Step Options dialog box.
5. Tap Save to save the changes.

## Changing Parameters in a Goto Step

The Goto step instructs the thermal cycler to return to a specific step in the protocol and repeat the series of steps a specified number of times. This creates a cycle in the PCR experiment. The Goto step in Step 4 in the following image instructs the thermal cycler to return to Step 2 and perform 34 additional repeats, for a total of 35 cycles.



### To change parameters in a Goto step

1. To change the return-to step, tap **Step** in the Goto step and type the new step number using the keypad that appears.
2. Tap OK to confirm and close the keypad.
3. To change the number of repeats, tap the repeat **X** on the Goto step and type a new value using the keypad that appears.
4. Tap OK to confirm and close the keypad.
5. Tap OK to close the Step Options dialog box.
6. Tap Save to save the changes.



## Setting Sample Volume and Lid Temperature

**Important:** If the lid temperature is too high, the sample temperature might rise above the target temperature.

### Sample Volume and Temperature Control Modes

The CFX Opus Dx system uses one of two control modes to determine when the sample reaches the target temperature:

- **Calculated mode** — when a sample volume setting is greater than zero, the CFX Opus Dx system calculates the sample temperature based on the sample volume. Bio-Rad recommends using the calculated mode because it most accurately represents the actual sample temperature.
- **Block mode** — when a sample volume setting is zero (0)  $\mu$ l, the CFX Opus Dx system assumes that the sample temperature is the same as the measured block temperature.

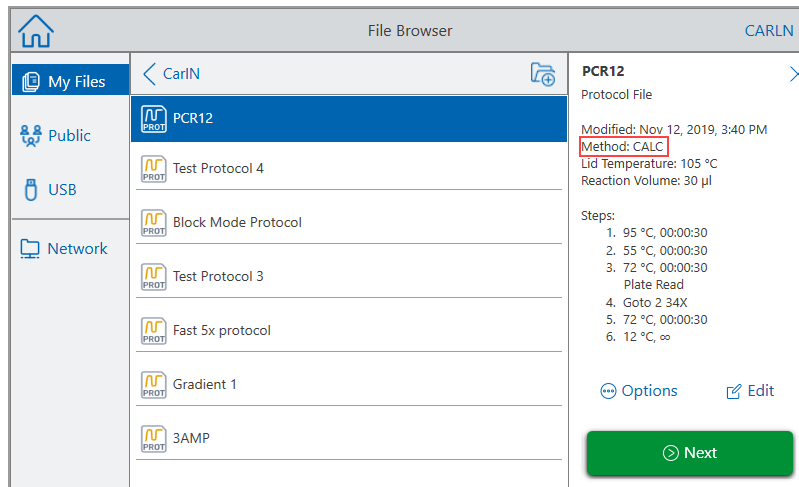
#### To change the sample volume

1. On the New Protocol or Edit Protocol screen, tap Volume at the top of the screen and type a new value using keypad that appears.
2. Tap OK to confirm and close the keypad.

#### To view the control mode setting for a saved protocol or run file

1. From the Home screen, tap Files to open the File Browser screen.
2. Tap the location and folder in which the protocol or run file resides, and then tap the file's name to view its details.

For example, the image that follows shows that the PCR2 protocol uses the CALC (calculated) control mode:



## Lid Temperature

**Note:** For the CFX Opus 96 Dx system, Bio-Rad recommends a lid temperature of 105°C. For the CFX Opus 384 Dx system, Bio-Rad recommends a lid temperature of 95°C.

The CFX Opus Dx system's adjustable heated lid allows you to control the lid temperature. Heating the lid prevents condensation from forming inside the reaction wells. When the CFX Opus Dx system is running, the heated lid maintains the temperature specified for the protocol being run. Without a heated lid, water from the reagents can be lost to condensation, concentrating the reactants in the tube or plate.

The default lid temperature of the CFX Opus Dx system is 105°C for 96-well reaction blocks and 95°C for 384-well blocks.

**Note:** When the block is running an infinite hold at a temperature below 30.0°C, the lid heater maintains 31.0°C.

### To change the lid temperature

1. On the New Protocol or Edit Protocol screen, tap Lid temp at the top of the screen and type a new value using keypad that appears.
2. Tap OK to confirm and close the keypad.

## Editing a Protocol

You can edit any parameter within an existing protocol. You can then save it with the same name into the same or a different folder, or you can rename the protocol and save it into any folder. A renamed protocol does not overwrite the original protocol.

**Tip:** You can also open a completed run file, edit the original protocol, and save the protocol to another folder or with another name. For details, see [Extracting and Editing a Protocol from a Run on page 115](#).

**Caution:** Saving a protocol with the same name in the same folder overwrites the original protocol. You can have multiple protocols with the same name as long as they are saved in different folders.

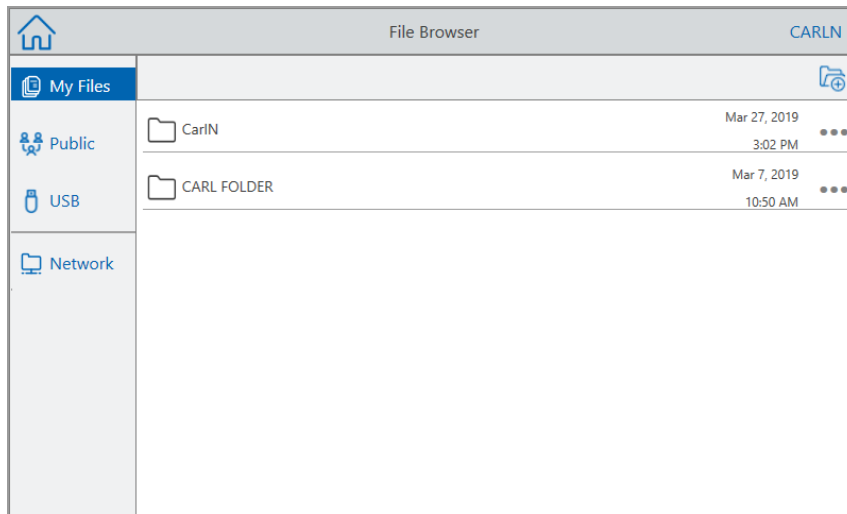
The CFX Opus Dx system provides two options with which to edit a protocol:

- Direct interaction with buttons that appear on the protocol:
  - On temperature, gradient, and melt curve steps, tap the temperature and step time buttons to set these parameters. More options are available in the Options dialog.
  - On Goto steps, tap the step number button to change the step at which the Goto cycle begins. Tap the cycles button to change the number of cycles to repeat.
- Tap Options on the bottom toolbar to open the Step Options dialog box, which provides access to all options available for the selected step.

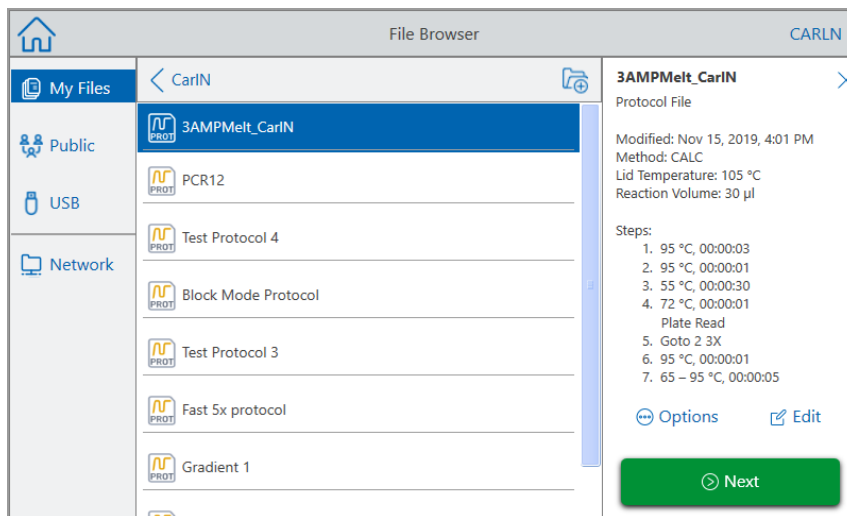
## Editing a Protocol

### To edit a protocol

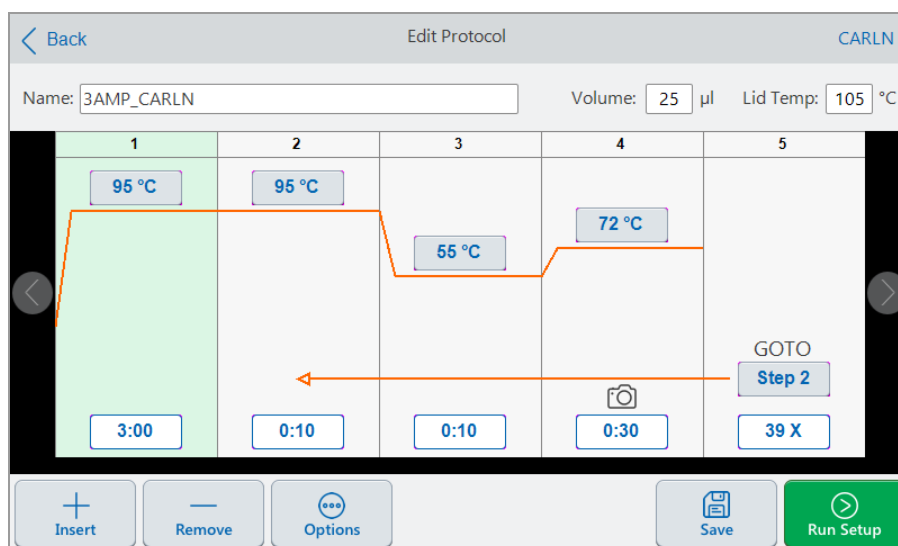
1. On the Home screen, tap Files to open the File Browser screen.



2. Tap the location and folder in which the protocol file resides, and then tap the file's name to select it.



3. Tap Edit to open the Edit Protocol screen. The protocol appears in a graphical format.



- To set or change any of the following, tap its respective button or field and enter a value using the alphanumeric keypad that appears:

- Name
- Volume

**Note:** The volume setting affects the control mode used to determine when the sample reaches the target temperature. For details, see [Sample Volume and Temperature Control Modes on page 95](#).

- Lid temp
- Temperature
- Step time
- Goto step destination (start of cycle)
- Goto number of cycles

- (Optional) To add a new step, select a step in the protocol and tap Insert on the bottom toolbar.

In the Insert Step dialog box, tap the type of step to insert. The new step appears to the right of the selected step. See [Editing a Protocol on page 98](#) for more information.

- Tap Next to run the protocol to open the Run Setup dialog box and then tap Run to run the protocol.
- Tap Save to enter a new file name, folder, and location in which to save the protocol.

## Editing a qPCR Protocol

The CFX Opus Dx system ships with a set of preconfigured sample qPCR protocols. These protocols are read-only. You can copy the sample qPCR protocols to any folder on the system, however copied sample protocol is also read-only. You cannot delete the copied protocol, even when saved to another folder.

The sample qPCR files are located in the Public > Bio-Rad qPCR folder, which is also read-only. You cannot save files to or delete files from this folder.

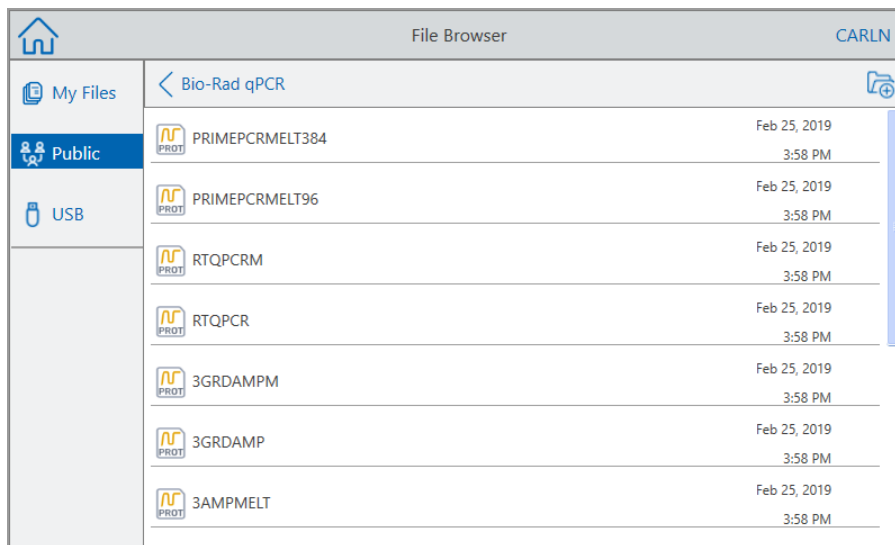
However, any user, including the Guest user, can rename and save a qPCR protocol to another location before running it. Renamed protocols are open protocols and can be edited, copied, and deleted.

**Note:** You must save the renamed qPCR protocol to a location other than the Bio-Rad qPCR folder.

This section explains how to edit a sample qPCR protocol.

### To edit a qPCR protocol

1. On the File Browser screen, tap Public in the left navigation pane and then tap the Bio-Rad qPCR folder to display the sample qPCR protocols.



2. Select the target protocol and then tap Edit.

The Edit Protocol screen appears.

3. In Name field, type a new name for the protocol.

**Tip:** You must rename the protocol. Unless you rename it, the system will not save edits to a qPCR protocol regardless of the folder into which you choose to save it.

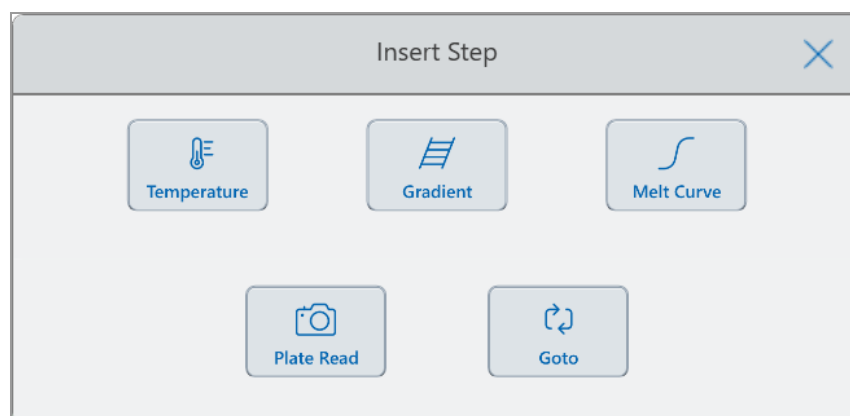
4. (Optional) In the Edit Protocol screen, make any necessary changes to the protocol and then tap Save.
5. In the Save As dialog box, tap the Folder Location link and select a location in which to save the protocol.
6. Verify that you changed the name of the file and then tap Save to save the renamed sample qPCR file.
7. On the Edit Protocol screen, do one of the following:
  - Tap Next to open the Run Setup to set up and run the protocol.
  - Tap Back to return to the File Browser screen.

## Adding a Protocol Step

### To add a protocol step

1. Tap the step in the protocol that will precede the new step and tap Insert on the bottom toolbar.

The Insert Step dialog box appears.



2. Tap the type of step to insert:

- Temperature
- Gradient
- Melt curve

#### ■ Plate read

**Note:** The Plate Read option does not insert a step. Instead, it adds a plate read action to the selected step. If a step contains a plate read, it displays the following icon:



#### ■ Goto

The new step appears to the right of the selected step.

**Tip:** The default target temperature of a new step is 50°C and its default time is 30 sec (0:30). Tap the step's time or temperature or tap Options to edit the parameters in the new step.

## Deleting a Protocol Step

### To delete a protocol step

- ▶ On the protocol, select the target step and tap Remove on the bottom toolbar.

## Renaming a Protocol

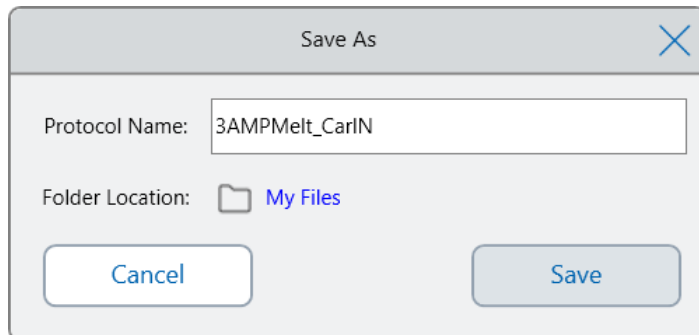
### To rename a protocol

1. On the protocol, tap Name on the top of the screen.
2. Type a new name for the protocol using the alphanumeric keyboard that appears.
3. Tap OK to accept the name and close the keyboard.

## Saving an Edited Protocol

### To save an edited protocol

1. On the protocol, tap Save to open the Save As dialog box.

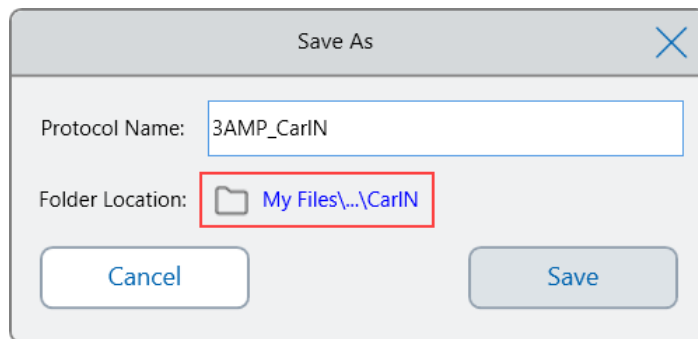




**Important:** Saving the protocol with the same name in the same location overwrites the original protocol. Saving the protocol with a new name or in another location creates a new protocol. The original file remains unchanged.

2. Tap the Protocol Name field and type a name for the protocol.
3. Do one of the following to determine the file destination:
  - Accept the existing folder location.
  - Tap the Folder Location link to open the Select Location dialog box and select the new location. If necessary, tap Create Folder (📁) to create a new folder in the selected location. When you are finished, tap Select.

Folder Location path displays the path to the selected destination:



4. Click Save to save the protocol or Cancel to return to the Edit Protocol screen.



## Chapter 5 Running Protocols

From the CFX Opus Dx Real-Time PCR System you can

- Run a protocol
- Repeat a completed run
- View the status of a run
- Pause and resume a run
- Skip steps in a run
- Stop a run

This chapter explains how to perform these tasks using the CFX Opus Dx system's touch screen.

## Running a Protocol

CFX Opus Dx system offers several options for running a protocol:

- Run a new protocol.
- Run a saved protocol.
- Run a completed run again.
- Edit a protocol from a completed run, and then run the edited protocol.

This section explains these options in detail.

### Running a Saved Protocol

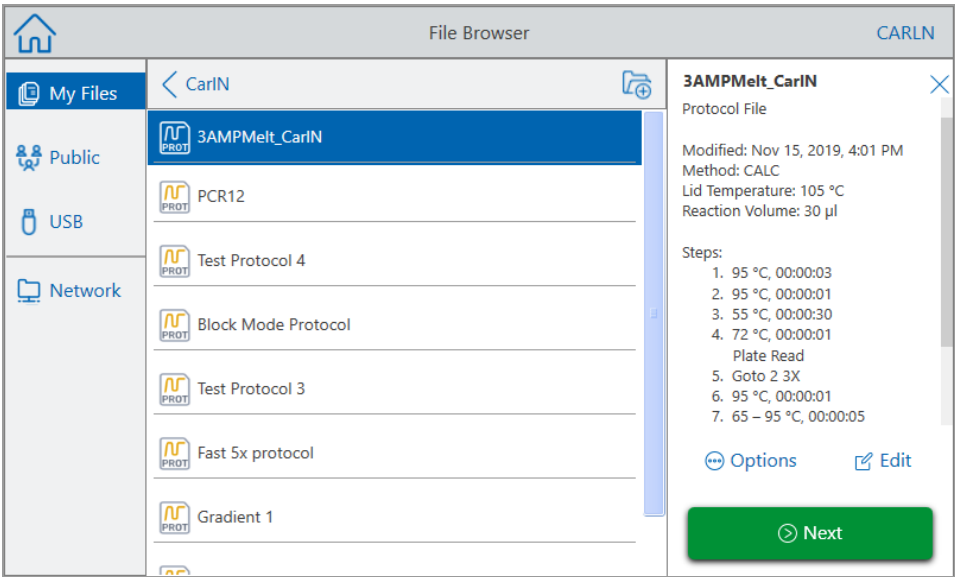
Using the CFX Opus Dx system's File Browser feature, logged-in users can select and run protocols that are saved locally in their My Files folder structure, an attached USB drive, or a shared network folder.



Guest users can run protocols saved in the Public folder structure or an attached USB drive.

Admin users can run saved protocols from any local folder, an attached USB drive, or a shared network folder.

#### **To run a saved protocol**

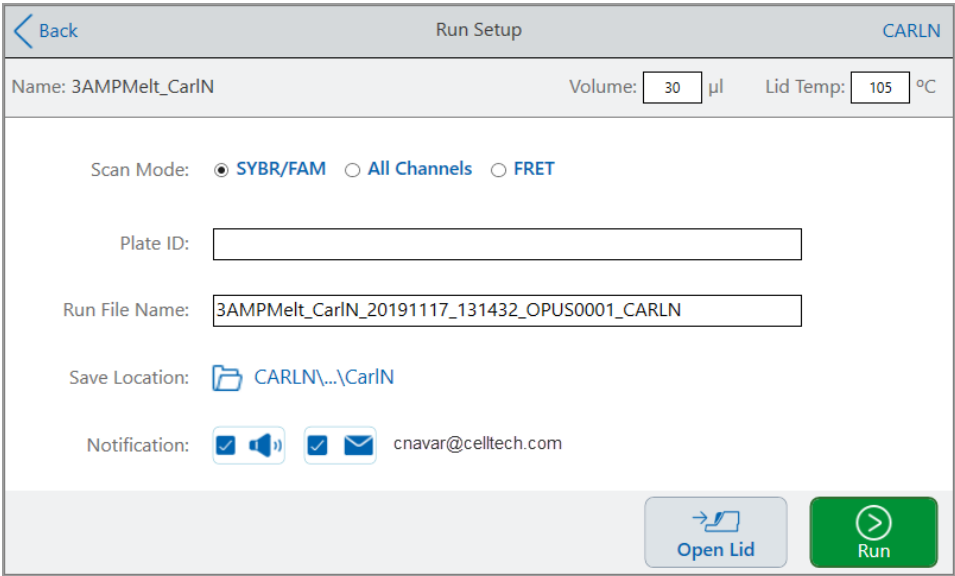
1. On the Home screen, tap Files to open the File Browser screen.
2. Tap the location and folder in which the protocol is saved and then tap the file's name to select it.



**Tip:** Protocol files are identified by a protocol icon () while run files are identified by a run icon ()

3. Tap Next.

The Run Setup dialog box appears.



4. Adjust the run settings as needed for your experiment:

- Sample volume
- Lid temperature
- Scan mode
- (Optional) Plate ID


To add a plate ID, do one of the following:

- Tap the Plate ID field and manually enter the plate ID in the alphanumeric keyboard that appears and then tap OK to accept the plate ID and close the keyboard.
- Use a USB barcode scanner to scan the plate's barcode into this field:
  - a. Connect a barcode scanner to one of the system's USB ports.  
**Note:** The CFX Opus Dx system only supports barcode scanners that are compatible with Windows 10 and are ready to use when connected.
  - b. Tap the Plate ID field to view the Plate ID alphanumeric keyboard.
  - c. Tap the text field in the keyboard and then scan the barcode to insert the barcode into the text field.
  - d. Tap OK to accept the barcode and close the keyboard.

- Run file name — the default file name format is <ProtocolName>\_<Date>\_<Time>\_<SerialNumber>\_<UserName>. You can change it to a name of your choice.

**Note:** The run file name is limited to 64 characters.

- Save Location — the location in which to save the run file. The default location is the folder in which the saved protocol is located.

To save the run file in a different location, tap the location link to access the Select Location dialog and select the new location. If necessary, tap Create Folder () to create a new folder at the currently-selected location. When you are finished, tap Select.

■ Notifications after the run is completed:

□ Beep



= off



= on

□ Email

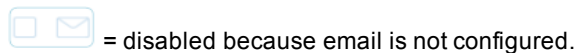


= off



= on

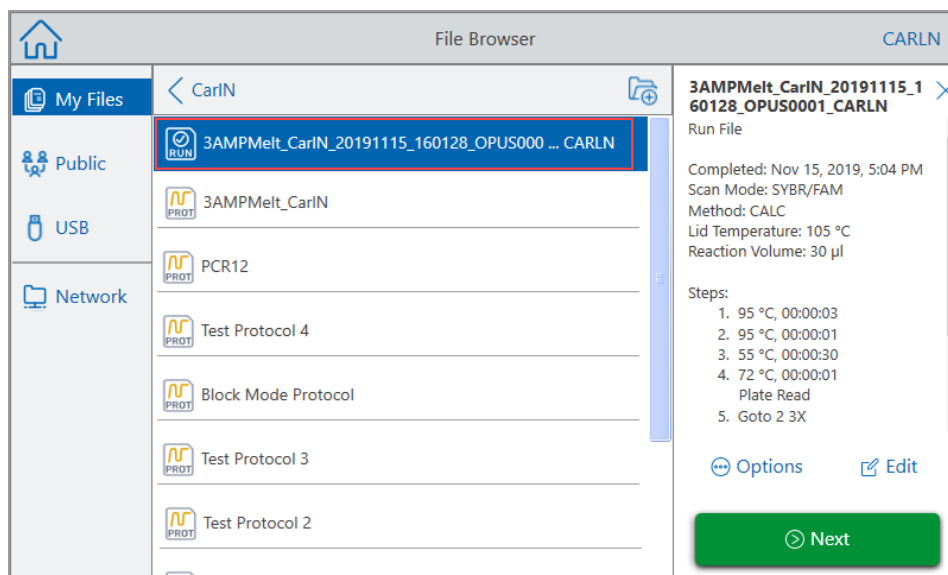
Your email address appears next to the email icon.



= disabled because email is not configured.

For information about setting up email, see [Setting Up Your Email Address on page 72](#).

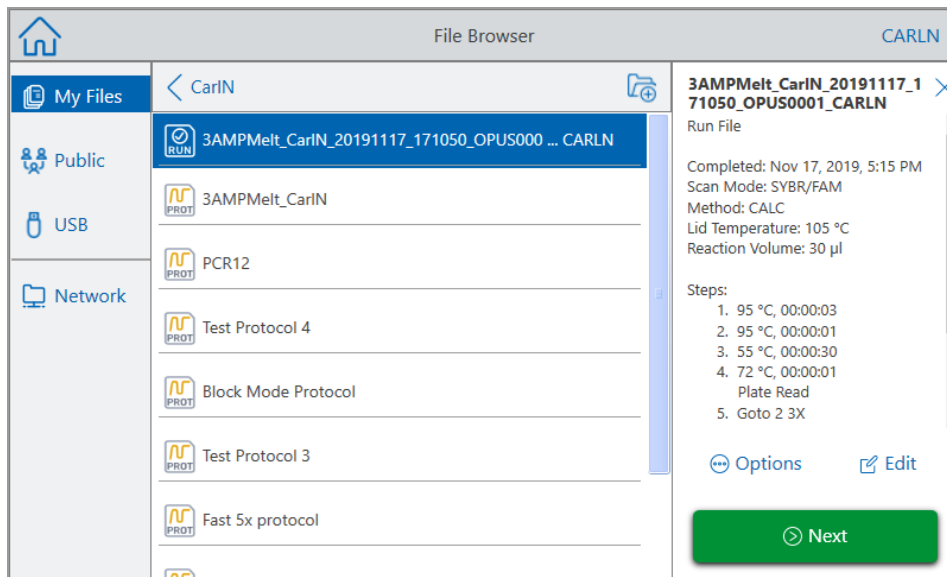
5. As needed, tap Open Lid (and Close Lid) to insert the plate in the reaction block.
6. Tap Run to start the run.
7. When the run completes, the Status screen displays Protocol Complete. The system saves the run file into the location with the name indicated in [Step 4](#), for example:



## Running a Completed CFX Opus Dx Real-Time PCR System Run

### To run a completed run

1. On the Home screen, tap Files to open the File Browser screen.
2. Tap the location and folder in which the completed run file is located, and then tap the file's name to select it.



3. Tap Run Setup.

The Run Setup dialog box appears.



Back

Run Setup

CARLN

Name: 3AMPMelt\_CarLN

Volume: 30  $\mu$ l

Lid Temp: 105  $^{\circ}$ C

Scan Mode: ☒ SYBR/FAM ☐ All Channels ☐ FRET

Plate ID:

Run File Name: 3AMPMelt\_CarLN\_20191117\_172455\_OPUS0001\_CARLN

Save Location: CARLN\...\CarLN

Notification: ☒ ☒ cnavar@celltech.com

Open Lid

Run

4. Adjust the run settings as needed for your experiment.
- See [Running a Saved Protocol on page 106](#) for more information.
5. When the run completes, the system saves the run file into the location with the name indicated in [Step 4](#)

**Tip:** To differentiate the second run file from the original if you did not change the name, view the time stamp on the run file name, for example:

File Browser			CARLN
<div>My Files</div> <div>Public</div> <div>USB</div> <div>Network</div>	< CarLN		
		3AMPMelt_CarLN_20191117_172455_OPUS000 ... CARLN	Nov 17, 2019 5:33 PM
		3AMPMelt_CarLN_20191117_171050_OPUS000 ... CARLN	Nov 17, 2019 5:15 PM
		3AMPMelt_CarLN	Nov 15, 2019 4:01 PM
		PCR12	Nov 12, 2019 3:40 PM
		Test Protocol 4	Nov 10, 2019 9:22 PM
		Block Mode Protocol	Nov 10, 2019 8:07 PM
		Test Protocol 3	Oct 30, 2019 3:08 PM

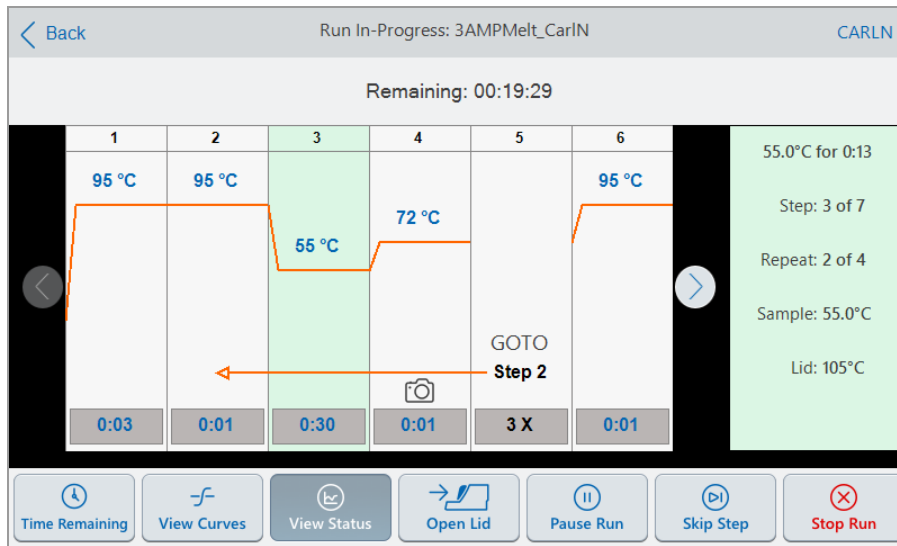
## Monitoring a Run

During a run, you can use the status buttons on the Home screen to monitor the run.

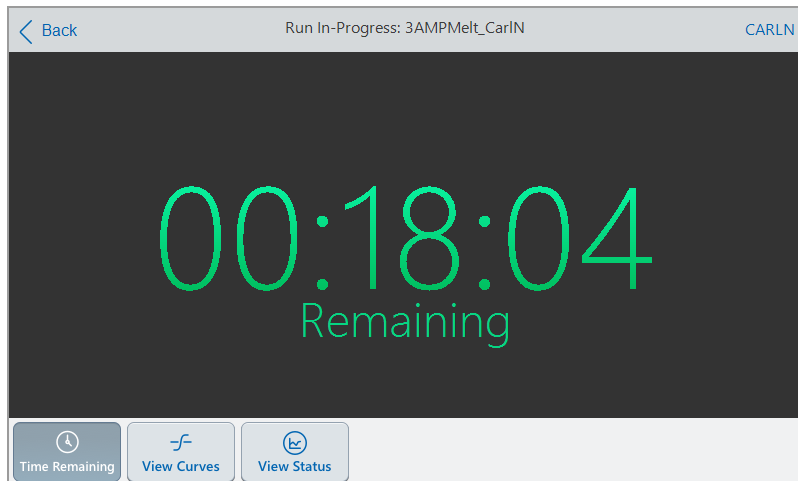
### To monitor a running protocol

1. To see the detailed status of a run in progress, tap Run Status on the Home screen.

The Run In-Progress screen appears.



2. To view the remaining time for the run, tap Time Remaining.



3. To return to the Run In-Progress screen, tap View Status.

## Pausing a Run

From its status screen, you can temporarily pause a run in progress. While the run is paused, the CFX Opus Dx system continues heating or cooling to the target temperature and maintains the lid temperature.

**Tip:** After a power failure, the CFX Opus Dx system displays a warning message. When the power resumes the system automatically resumes the run in progress at the time of the power failure.

**Important:** Pausing a step can adversely change the outcome of the PCR reaction. If the protocol is paused during a temperature step, the PCR reaction stays at the target temperature for a longer hold time than the protocol step requires.

### To pause or resume a running protocol

1. On the Home screen, tap the status button for the CFX Opus Dx system.
2. On the Run In-Progress screen, do one of the following:
  - Tap Pause to pause the running protocol,
  - Tap Resume to resume the protocol.

## Skipping Steps in a Protocol

From the status screen, you can skip steps in a protocol while it is running if it is necessary to shorten the protocol.

### Notes:

- If the CFX Opus Dx system is currently in an infinite hold, tap Skip Step to exit the hold.
- If you tap Skip Step while in a GOTO step, the software skips to the next cycle in the GOTO loop. If the GOTO step is in the last cycle when you tap Skip Step, the CFX Opus Dx system exits the GOTO loop and continues to the next step in the protocol.
- By repeatedly skipping steps, it is possible to bypass several cycles of a GOTO loop and shorten the protocol.

### To skip a step in a running protocol

1. If necessary, on the Home screen, tap Run Status to display the Run In-Progress screen.
2. Tap Skip Step to skip to the next step.

**Tip:** To skip more than one step, tap Skip Step multiple times.

## Stopping a Run

You can stop a protocol while it is running. When the protocol is stopped, the block immediately stops changing temperature.



**WARNING!** Do not open the lid immediately after stopping a run. Opening the lid while samples are still hot can allow pressurized containers to leak, spray, or spurt liquid. Always allow the samples to cool before opening the lid.

### To stop a run in progress

1. On the Home screen, tap the status button for the thermal cycler.

The Run In-Progress screen appears.

2. Tap Stop Run.

## Extracting and Editing a Protocol from a Run

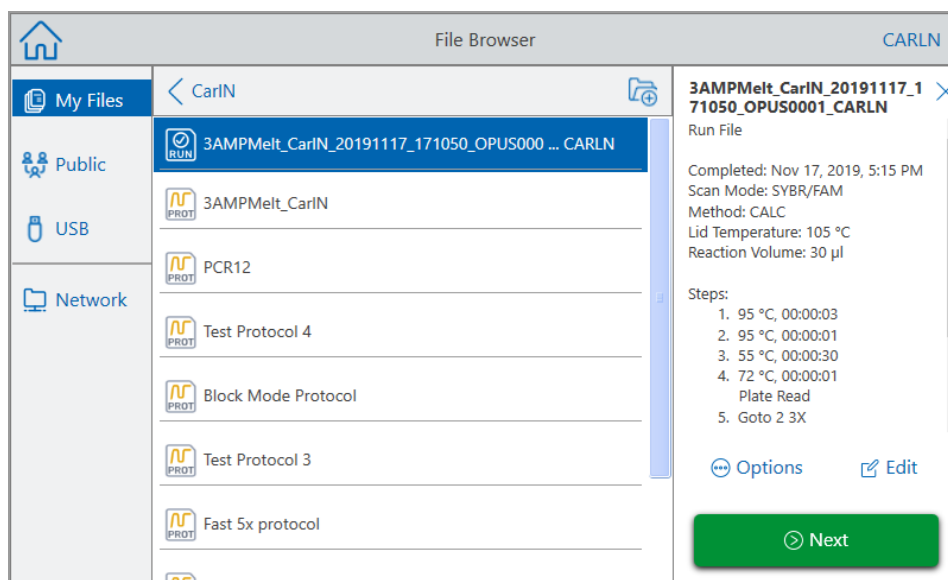
You can extract a protocol from a run, edit the protocol, and save it. This is helpful if, for example, you do not have access to the original protocol file.

This process creates a copy of the protocol file contained in the run file and does not impact the run file or the original protocol file. If you want to edit an existing protocol file on the CFX Opus Dx system, see [Editing a Protocol on page 97](#).

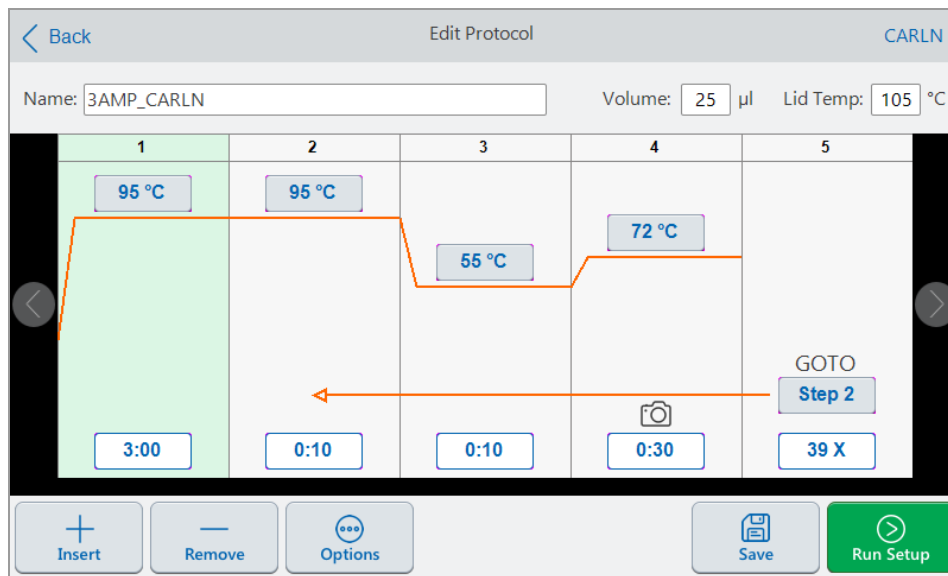
**Important:** If you save the edited protocol with the same name and into the same location as the original file, the system prompts you whether you want to overwrite the original file. You cannot recover the original file if it is overwritten. Bio-Rad recommends that you save the file with another name or in a different location to avoid any loss of data.

### To extract and edit a protocol from a run

1. On the Home screen, tap Files to open the File Browser screen.
2. Tap the location and folder in which the run file resides, and then tap the file's name to select it.



3. Tap Edit to open the Edit Protocol screen. The protocol appears in a graphical format.



- To set or change any of the parameters, tap its respective button or field and enter a value using the alphanumeric keypad that appears.

For detailed information about the protocol parameters, see [Parameters and Ranges for Protocol Steps on page 80](#).

For detailed information about the settings in a protocol, see [Creating a Protocol on page 82](#).

- (Optional) To delete a step, select the step and tap Remove at the bottom of the screen.
- Tap Save to open the Save As dialog box.
- Type a new name for the protocol and (optionally) select a new location in which to save the protocol.
- Tap Save to save the protocol or Cancel to return to the Edit Protocol screen.
- (Optional) Tap Run Setup to set the run parameters and then run the protocol.

## Chapter 6 Managing Files and Folders

Using the CFX Opus Dx system's file browser feature, you can

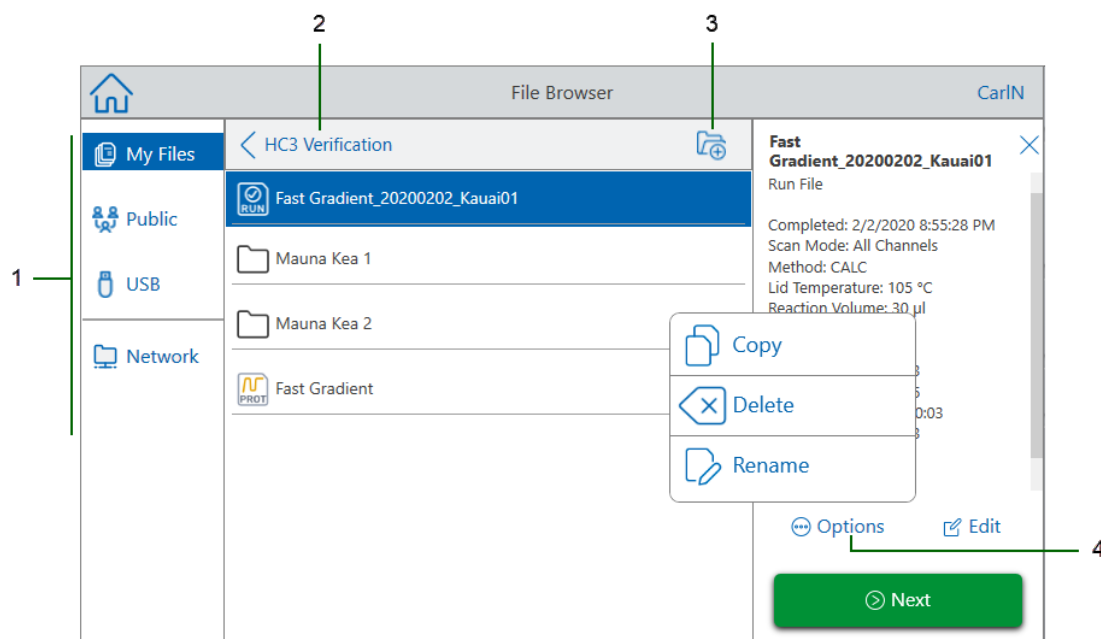
- Create a sophisticated folder structure in which to manage your stored data files
- Save data files directly on the CFX Opus Dx system or to a connected USB drive or shared network drive
- Copy files and folders to and from shared network drive
- Copy files and folders to and from a connected USB drive
- Rename files and folders on the system
- Delete unnecessary files and folders from the system

This chapter explains how to manage files and folders on the CFX Opus Dx system.

## The File Browser Screen

On the CFX Opus Dx system, you manage folders and files using the File Browser screen.

To view the File Browser, tap Files on the Home screen.



The Legend table on page 118 describes the File Browser screen in detail.

### LEGEND

- |   |   |
|---|---|
| 1 | <p><b>Directories</b> — Potential directories:</p> <ul style="list-style-type: none"> <li>■ <b>My Files</b> — file storage available only to the person logged in to the CFX Opus Dx system.<br/><b>Tip:</b> This option is not available to users who do not have a local account (that is, users logged in as Guest).</li> <li>■ <b>Public</b> — file storage available to all system users. Use this directory to share files across users.<br/><b>Tip:</b> This option is available to users who do not have a local account (that is, users logged in as Guest).</li> <li>■ <b>USB</b> — file storage on a portable USB storage device connected to the CFX Opus Dx system.</li> </ul> |
| 2 | <p><b>Sub-directory location</b> — identifies your current location within the selected directory.</p>  |
| 3 | <p><b>Create Folder</b> — enables you to create a folder within the current location.</p>   |




- 4     **File management options** — after selecting a file, the file details pane appears. Management options include:
- **Copy** — copies the existing file to a specified location
  - **Delete** — deletes the file from the system
  - **Rename** — renames the file at its current location

## Managing Files and Folders

To manage files and folders, tap Files on the Home screen to open the File Browser screen. [Table 12](#) lists all the folder and file management functions available on the File Browser screen.

**Note:** Folder and file names have a 32-character limit on the CFX Opus Dx system.

**Table 12. List of file and folder functions in the File Browser screen**

Options	Function
<b>File options</b>	(all file actions occur locally on the instrument)
Copy	Copies the existing file to the specified location on the system, attached USB drive, or a connected shared network drive.
Delete	Deletes the file from the instrument.
Rename	Renames the file at its current location.
<b>Folder options</b>	
New Folder 	Creates a new folder in the current location.
Copy	Copies the existing folder to a specified location on the system, attached USB drive, or a connected shared network drive.
Delete	Deletes the folder and all of its contents.

## Managing Files on the CFX Opus Dx Real-Time PCR System


Using the CFX Opus Dx system's File Browser, you can copy, rename, and delete protocol and run folders located

- Locally on the system
- On an attached USB
- On a connected shared network drive

This section explains how to manage files on the CFX Opus Dx system.

### Copying a File

#### To copy a file

1. On the CFX Opus Dx system's Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to the file you want to copy, then tap the file to view the file details pane.
3. In the file details pane, tap Options and then tap Copy.  
The Select Location dialog box appears.
4. In the Select Location dialog box, do one of the following:
  - Navigate to an existing folder.
  - Navigate to the location to create a folder in which to save the file, then tap Create Folder  to create a new folder in that location.
5. Tap Select to copy the file to the selected location or Cancel to return to the File Browser screen.

**Note:** If a file with the same name exists at the selected location, a message box appears. Tap Yes to overwrite the existing file or No to return to the File Browser screen.

The CFX Opus Dx system displays a confirmation message when the file is successfully copied.

## Deleting a File

### To delete a file

1. On the Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to the file you want to delete, then tap the file to view the file details pane.
3. In the file details pane, tap Options and then tap Delete.

The Delete confirmation message appears.

4. Tap Delete to confirm or Cancel to return to the File Browser screen.

The CFX Opus Dx system displays a confirmation message when the file is successfully deleted.

## Renaming a File

### Notes:

- You can rename only protocol files. Run files cannot be renamed.
- The protocol files located in the Bio-Rad qPCR folder are read-only and cannot be renamed. However, you can copy a protocol file to another location, open the file and edit the parameters. You can then save the edited protocol with a new name.

### To rename a file

1. On the Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to the file you want to rename, then tap the file to view the file details pane.
3. In the file details pane, tap Options, then tap Rename and type a new name for the file using the keypad that appears.
4. Tap OK to confirm.

## Managing Folders on the CFX Opus Dx Real-Time PCR System


Using the CFX Opus Dx system's File Browser, you can copy, rename, and delete protocol and run folders located

- Locally on the system
- On an attached USB
- On a connected shared network drive

This section explains how to manage folders on the CFX Opus Dx system.

### Creating a New Folder

#### To create a new folder

1. On the Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to location in which you want to create the new folder.
3. Tap Create Folder () and type a name using the alphanumeric keypad that appears and then tap OK to confirm.

The new folder appears in the File Browser.

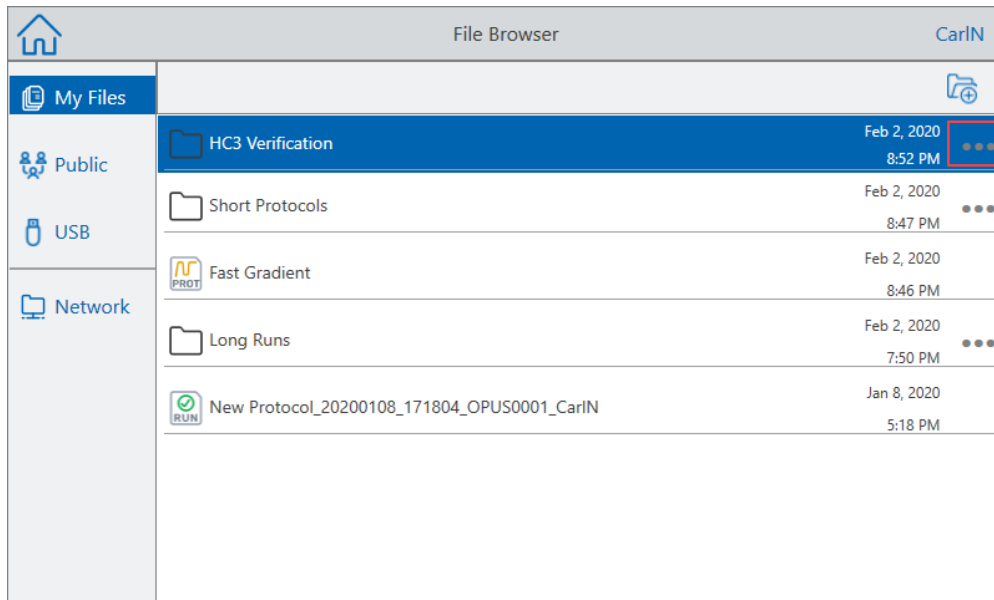
### Copying a Folder

You can copy a folder in one location on the system and save it and its contents into another location. For example, you can copy the folder to an attached USB drive, your shared network drive, or to the Public folder.

You can also copy a folder and save it into the same location. In this case, you must rename the copied folder. You cannot have more than one folder with the same name in the same location.

#### To copy a folder

1. On the Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to the folder you want to copy and then tap the ellipses for that folder to view the Options pane.



3. In the Options pane, tap Copy.

The Select Location dialog box appears.

4. In the Select Location dialog box, navigate to the target location.
5. Tap Select to copy the folder and its contents to the selected location or Cancel to return to the File Browser screen.

**Note:** If a folder with the same name exists at the selected location, a dialog appears. Tap OK to close the dialog and select another location.

The CFX Opus Dx system displays a confirmation message when the folder and its contents are successfully copied.

## Deleting a Folder

**Important:** When you delete a folder, its contents are also deleted. Take care when deleting folders from the CFX Opus Dx system.

### To delete a folder

1. On the Home screen, tap Files to view the File Browser screen.
2. On the File Browser screen, navigate to the folder you want to delete and tap its ellipses to view the Options pane.
3. In the Options pane, tap Delete. The Delete confirmation message appears.
4. Tap Delete to confirm or Cancel to return to the File Browser screen.

The CFX Opus Dx system displays a confirmation message when the folder and its contents are successfully deleted.

## Backing Up and Restoring Files and Folders

Using the CFX Opus Dx system's file browser you can quickly back up and restore your protocol and run files to an attached USB drive or to a shared network folder.

**Tip:** Bio-Rad recommends that you back up your data files often, and to a location other than another folder on the CFX Opus Dx system. Follow the recommended SOPs in place at your site.

**Notes:** You can back up and restore only one file or folder at a time.

### To back up or restore files

1. With the target file open in the File Browser screen, tap Options > Copy.
2. In the Select Location dialog box, tap the target destination and then tap Select.

### To back up or restore folders

1. In the File Browser screen, tap the ellipses for the target folder and then tap Copy.
2. In the Select Location dialog box, tap the target destination and then tap Select.





## Appendix A Bio-Rad's Real-Time PCR Detection Systems and CFX Maestro Dx SE Software Catalog Numbers

This appendix lists the catalog numbers for Bio-Rad's real-time PCR detection systems, software services, CFX Maestro Dx SE Software, and accessories.

**Table 13. Catalog numbers for Bio-Rad's CFX Opus Dx Real-Time PCR System, accessories, and CFX Maestro Dx SE Software**

Catalog Number	Description
<b>Instruments</b>	
12014330	CFX Opus 96 Dx Real-Time PCR System
12014334	CFX Opus 96 Dx Real-Time PCR System, China, South Korea
12014335	CFX Opus 384 Dx Real-Time PCR System
12014338	CFX Opus 384 Dx Real-Time PCR System, China, South Korea
<b>CFX Maestro Dx SE Software and accessories</b>	
12014349	CFX Maestro Dx SE Software
12014350	CFX Maestro Dx SE Software, China
12014351	CFX Maestro Dx SE Software, Russia
12012942	USB cable* (For use with CFX Opus Dx system instruments only)
12013205	Ethernet cable * (For use with CFX Opus Dx system instruments only)
* For continued compliance with EMC standards only use Bio-Rad-approved USB and Ethernet cables with this instrument.	

## Warranty

The CFX Opus Dx system and its associated accessories are covered by a standard Bio-Rad warranty. Contact your local Bio-Rad office for the details of the warranty.

## Appendix B Recommended Plastic Consumables

### Plastic Consumables for CFX Opus 384 Dx Systems

For optimal results, Bio-Rad recommends the following consumables for CFX Opus 384 Dx systems:

- HSP3805 — Hard-Shell low-profile 384-well plates with clear shell and white wells
- HSP3865 — Hard-Shell low-profile 384-well plates with black shell and white wells

### Plastic Consumables for CFX Opus 96 Dx Systems

The CFX Opus 96 Dx System accepts low-profile 0.2 ml plates and tubes. Bio-Rad recommends the following consumables for optimal results:

- MLL9601 — Multiplate low-profile 96-well unskirted PCR plates with clear wells
- MLL9651 — Multiplate low-profile 96-well unskirted PCR plates with white wells
- HSP9601 — Hard-Shell low-profile 96-well skirted PCR plates with white shell and clear wells
- HSP9655 — Hard-Shell low-profile 96-well skirted PCR plates with white shell and white wells
- TLS0801 — Low-profile 0.2 ml 8-tube PCR strips without caps, clear
- TLS0851 — Low-profile 0.2 ml 8-tube PCR strips without caps, white
- TCS0803 — Optical flat 8-cap strip, for 0.2 ml PCR tubes and plates

### Plate Seals and Plate Sealer

For optimal results, Bio-Rad recommends the following plate seals:

- MSB1001 — Microseal 'B' adhesive seals, optically clear (strong adhesive-based)
- MSC1001 — Microseal 'C' optical seals, optically clear (pressure-activated, adhesive-based)
- 1814030 — Optically clear heat seal plate sealer



## Appendix C Maintenance and Troubleshooting

This appendix explains how to clean and maintain the CFX Opus Dx Real-Time PCR System and how to troubleshoot problems that you might have. If you need to return the system to Bio-Rad, see [Returning the CFX Opus Dx Real-Time PCR System to Bio-Rad](#).

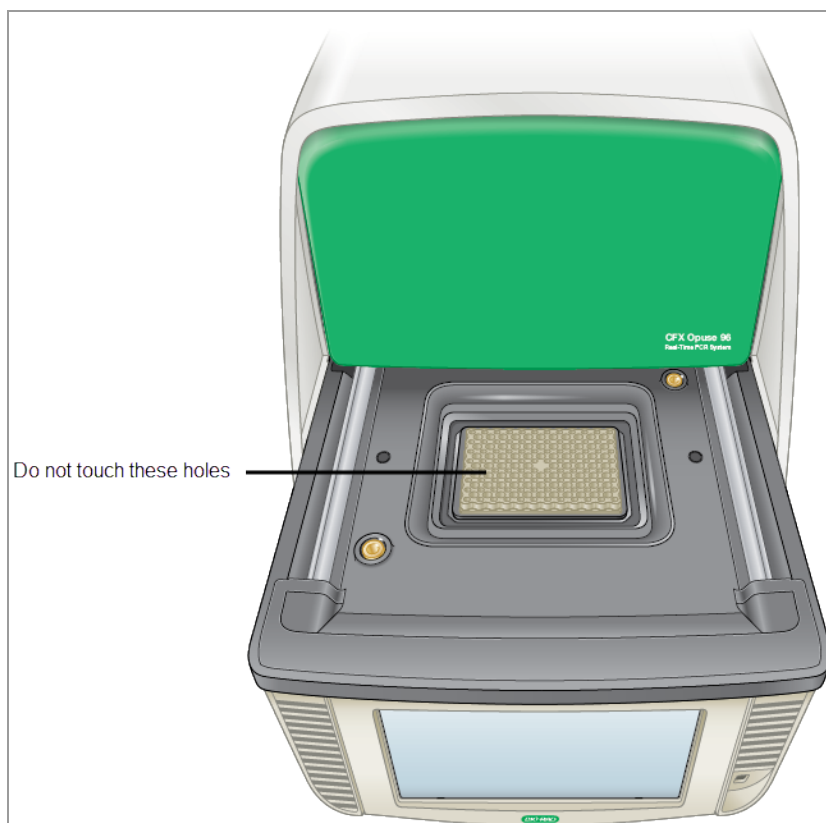
### Cleaning and Maintaining the CFX Opus Dx Real-Time PCR System

The CFX Opus Dx system requires little maintenance for proper operation and precise thermal control. However, with long and constant use, the system will require some cleaning and other maintenance.

CFX Opus Dx systems include a sensitive optical shuttle system that moves quickly during data collection and a reaction block that must heat and cool quickly. Contamination of these components can interfere with thermal cycling and data collection.

Avoid contaminating your CFX Opus Dx system by following these guidelines:

- Always clean the outside of any containers before placing them in the block.
- Never run a reaction with a seal that is open, loose, punctured, or otherwise damaged.
- Clean the reaction block and inner lid periodically to prevent the buildup of dirt, biohazardous material, or fluorescent solutions (see [Table 14 on page 133](#)).








- Clean the outer surface of the CFX Opus Dx system on a regular schedule to remove any debris or dirt that might interfere with proper function (see [Table 14 on page 133](#)). Clean the system to prevent damage to the air intake or reaction bay.

**Important:** For instructions on handling and cleaning radioactive or biohazardous materials, consult the guidelines for radiation safety and biosafety provided by your institution. These guidelines also include hazardous materials disposal methods.

## CFX Opus Dx Real-Time PCR System Cleaning and Maintenance Safety Warnings

When cleaning and maintaining the CFX Opus Dx system, always consider and follow the warnings listed in [Table 14](#) that follows.

**Table 14. Cleaning and maintenance safety warnings**

	Warning
	To prevent electrical shock, always turn off and unplug the instrument from the electrical outlet before cleaning it.
	A thermal cycler operates at temperatures high enough to cause serious burns. Always allow the entire instrument to return to room temperature before cleaning.
	When handling biohazardous or radioactive samples, adhere to the recommended precautions and guidelines specific to your laboratory and location. These guidelines should include cleaning, monitoring, and disposal methods for the hazardous material (s) you are using.
	In addition, as identified above, there is a small risk of explosion, or of expulsion of liquids or vapors from the sample container(s). When working with hazardous materials the risk of injury from expelled material is compounded with the risk that the hazardous material themselves could be dispersed in and around the instrument. Users should take appropriate precautions for such a situation.
	

## CFX Opus Dx Real-Time PCR System Maintenance

Table 15 lists the components of the CFX Opus Dx system that require maintenance.

**Table 15. CFX Opus Dx system maintenance**

Component	Action
Air vents	<p>Use a soft brush, damp cloth, or vacuum cleaner to remove light dust from the air vents. Remove any heavy dust that is deep in the vents with a vacuum cleaner.</p> <p><b>Tip:</b> Cleaning the vents allows sufficient airflow for precise thermal control during a run.</p>
Touch screen	<p>Use any commercially available touch screen cleaning agent and a soft cloth to clean the touch screen.</p> <p><b>Note:</b> Do not spray or pour cleaning agent directly onto the touch screen.</p> <p><b>Note:</b> Do not use abrasive detergents or rough material because they can scratch the touch screen.</p>
Outside case of the system	<p>Use a damp cloth or tissue to clean spills off the outside case. If needed, use a mild soap solution and remove the residue completely.</p> <p><b>Tip:</b> Cleaning the outside case prevents corrosion.</p>



Table 15. CFX Opus Dx system maintenance, continued

Component	Action
Reaction block	<p><b>Important:</b> Clean spills immediately to prevent them from drying inside wells.</p> <p>Use disposable plastic pipettes with water (recommended), 95% ethanol, or a 1:100 dilution of bleach in water. Always rinse the wells with water several times to remove all traces of ethanol, bleach, or soap.</p> <p><b>Note:</b> Consider the following when cleaning the reaction block:</p> <ul style="list-style-type: none"> <li>■ If left in the block wells, bleach, ethanol, or soap could corrode the block and/or destroy tubes and microplates during a run. Always rinse the block thoroughly after cleaning it with any solution other than water.</li> <li>■ Never clean the reaction block with strong alkaline solutions (strong soap, ammonia, or highly concentrated bleach). Never use corrosive or abrasive cleaning solutions. These cleaning agents can damage the block, preventing precise thermal control.</li> <li>■ Never heat the block with cleaning solution on or in it. Heating the block with cleaning solution damages the block and lid, and can contaminate the optics.</li> </ul> <p>If oil is used, the wells must be cleaned thoroughly and often. Use of oil in the wells is <b>not recommended</b>. Use a solution of 95% ethanol to clean oil on the reaction block. Do not allow oil to build up in the block.</p>

## Maintaining Sufficient Airflow

The CFX Opus Dx system requires sufficient airflow to heat and cool precisely to the correct target temperature. If the flow of air is blocked, the thermal cycler cannot ramp to the correct temperature in the specified time. This section explains how to test the airflow and how to fix low or warm airflow.

### Testing for Sufficient Airflow

The airflow is sufficient when the system heats and cools to the correct target temperatures promptly. Bio-Rad suggests that you test the airflow when you set up the CFX Opus Dx system in a new location. You can also measure the air temperature at any time to ensure sufficient airflow.

#### To determine the presence of sufficient airflow

1. Set up and start the system.
2. Adjust the local environment for typical conditions:
  - Turn on any nearby equipment, such as fans or other systems.
  - Open any window blinds to reproduce typical conditions during a run.
3. Run a typical PCR protocol for 30 min.

If more than one system is in the area, run a protocol on all at the same time.

**Note:** Samples are not required for the test runs. However, you must include an empty microplate or capped strip tubes. The lid does not heat correctly if it touches the reaction block.

4. Measure the air temperature at the air intake vents of the system.

If the air intake temperature increases above 31°C, see [Fixing Insufficient Airflow](#) that follows.

### Fixing Insufficient Airflow

If the air temperature near the system is above 31°C, make one or more of the following changes to increase the flow of cooler air around the system:

- Adjust air conditioning to lower the ambient air temperature.
- Move the system to another location.
- Provide more space around the system and between adjacent instruments. Arrange instruments so that the warm exhaust air from one instrument does not enter the air intake vents of another.
- Shield the system from heat sources such as radiators, heat-producing instruments, and bright sunlight.

## Replacing Fuses

Fuses on the CFX Opus Dx system are designed to blow in case of severe power surges or other causes of electrical short. This protects both the user and the system from excessive, potentially damaging electric currents. Fuses on the CFX Opus Dx system rarely need to be replaced. However, some institutions prefer to replace fuses on a regular basis to maintain uninterrupted operation.

If the system does not turn on, first verify that the power cord is plugged in to a functioning power source. Also, verify that the power cord and power source are within the specifications for this system.

**Important:** Do not attempt to replace the power cord on the CFX Opus Dx system. Instead, contact Bio-Rad Technical Support.

Finally, verify that the fuses are intact. If the fuses are broken or burned, replace the fuses. This section explains how to view and replace fuses on the CFX Opus Dx system.

**Tip:** The system utilizes two 10 A, 250 V, 5 x 20 mm, fast blow fuses.

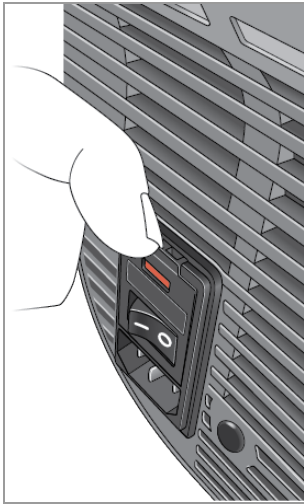


**WARNING!** To prevent electrical shock, always turn off and unplug the system from the electrical outlet before checking the fuses.

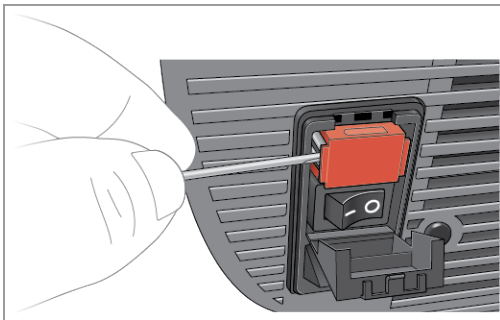
**Important:** You must unplug the power cord from the instrument to open the fuse door. Trying to open the fuse door while the cord is plugged in could damage the door.

### To view and replace the fuses

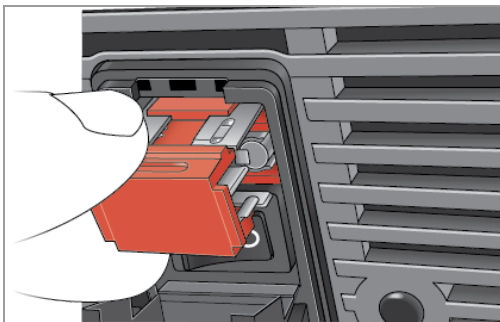
1. Verify that you have powered off the instrument and unplugged the power cord from the back of the instrument.
2. Using your finger tip, gently pull the black fuse door on the back of the system out toward you.



3. Using a small flathead screw driver, gently pry out the red fuse holder until you can grasp it with your fingers.



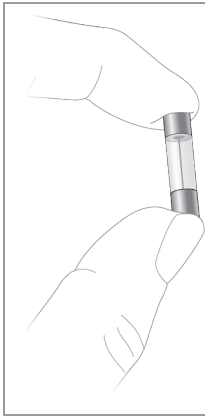
4. When you can firmly grasp the fuse holder, pull it straight out of the instrument.



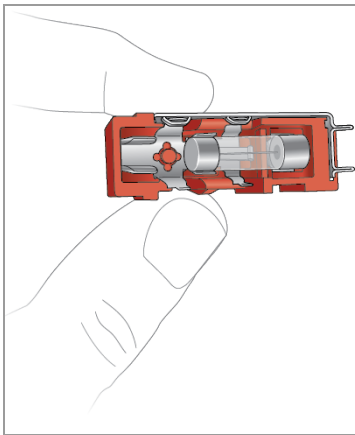
5. Using a finger tip, gently pry the fuse out of the fuse holder.
6. The fuse holder contains two fuses, one on each side. You must inspect both fuses.

A bad fuse displays a break or burned spot in the internal metal filament, or measures open with an Ohm meter. A good fuse has an internal metal filament or measures short ( $< 1 \text{ Ohm}$ ). If a fuse is bad or damaged, replace it with a new fuse of the same type and rating.

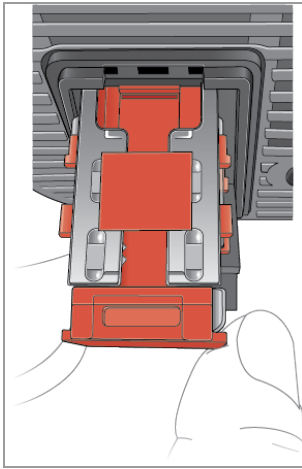
**Note:** Some fuses used in the CFX Opus Dx system are made from ceramic and cannot be visually inspected. In this case, you must use an Ohm meter to determine whether the fuse is good. Alternatively, you can replace the fuse with a known good one without checking.



7. Assuming the prongs indicate the front of the fuse holder, insert the back end of a 10 A, 250 V, 5 x 20 mm, fast blow fuse into the middle bracket. Ensure the front end of the fuse faces the prongs. For example:



8. With the flat red square on the fuse holder facing upward, insert the fuse holder into the instrument and firmly press it into position.



9. Close the fuse door, insert the power cord, and turn on the instrument.



**Caution:** If the CFX Opus Dx system repeatedly blows one or more fuses, there could be an internal problem with the instrument. Contact Bio-Rad Technical Support for assistance in determining whether it is safe to replace the fuses again or if the instrument should be repaired.

## Upgrading CFX Opus Dx System Software and Firmware

### Upgrading Software and Firmware on CFX Opus Dx Real-Time PCR Systems

**Important:** Only the Admin user can upgrade software and firmware on CFX Opus Dx systems.

When connected to the Internet, CFX Maestro Dx SE alerts you to software and firmware updates available for the CFX Opus Dx system. You access the updates from Bio-Rad's Firmware and Software Updates web site. The installer for CFX Opus Dx systems can include both software and firmware updates. Firmware updates for CFX Opus Dx systems are not distributed in a separate package.

Before upgrading the system, Bio-Rad recommends that you verify the current version installed on the CFX Opus Dx system. This section explains how to verify the installed version and how to upgrade the system.

**Note:** Depending on the type of upgrade, this process can take several minutes to complete.

#### Verifying the Currently Installed Version

##### To verify the current version of the CFX Opus Dx system software

1. On the CFX Opus Dx system's Home screen, tap Tools to view the Tools screen.
2. If you are logged in as Admin, tap the User icon at the bottom of the screen to view the tools available to all users.
3. Tap About and locate Opus Version on the About screen.
4. Note the currently installed version.

Ensure the version you are upgrading to is newer than the version currently installed.

5. Tap Back and then tap Home to return to the Home screen.

### Upgrading the CFX Opus Dx Real-Time PCR System Software and Firmware

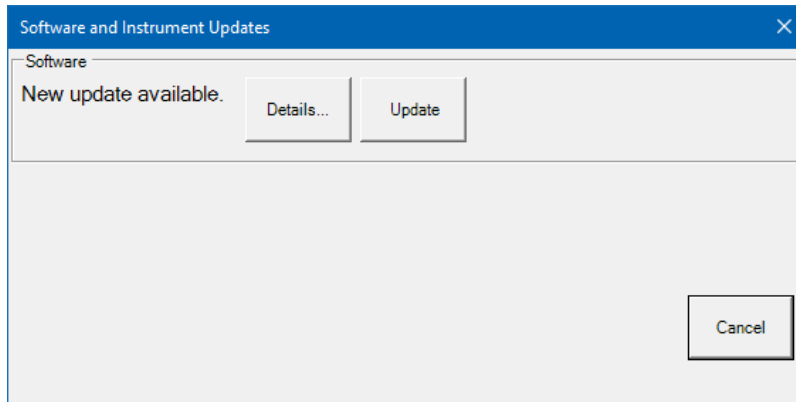
**Note:** Depending on the type of upgrade, this process can take several minutes to complete.

##### To upgrade the software and firmware

1. From the CFX Maestro Dx SE computer, log into [bio-rad.com](http://bio-rad.com) and go to the Firmware and Software Updates page to download the installer onto an attached USB drive.
2. Insert the USB drive into a USB port on the CFX Opus Dx system.

3. On the CFX Opus Dx system Home screen, log in as the Admin user and then tap Tools to open the Admin tools screen.
4. In the Admin tools screen, tap System Update to open the Software and Instrument Updates screen.

The Software and Instrument Updates screen appears.



**Important:** While the upgrade is in progress, do not shut down the system and do not remove the USB drive.

5. (Optional) To get details about the update, tap Details.
6. Do one of the following:
  - To cancel the upgrade, tap Cancel.
  - To upgrade the system, tap Update and follow the prompts.


**Note:** When the upgrade completes, the system automatically restarts.



## Shutting Down the CFX Opus Dx Real-Time PCR System

**Important:** Follow these instructions to safely and completely shut down the CFX Opus Dx system.

### To shut down the CFX Opus Dx system

1. Ensure that no protocol is running and the system is no longer in use.
2. If you have not already done so, remove the samples from the block.
  - a. On the Home screen, tap Open Lid to access the samples.
  - b. Remove the samples from the block and then tap Close Lid.
3. On the Home screen, tap Logout to log out of the system.
4. On the Login screen, tap Shut Down  to perform a soft shutdown of the system.
5. When the CFX Opus Dx system has completed the soft shutdown process, press the power switch on the back of the instrument to shut down the system.

## Returning the CFX Opus Dx Real-Time PCR System to Bio-Rad

**Important:** Should you need to return your system to Bio-Rad, your Bio-Rad Technical Support specialist will provide instructions for decontaminating, packaging, and shipping the instrument. Before you return the CFX Opus Dx system, you must install the shipping plate and shipping screw. This section explains these tasks.

**Note:** Locate the shipping screw and shipping plate that you saved when you installed the system. You will need these items to properly package the system. Bio-Rad will send you the packaging material required to safely return the system.

**Important:** Before you begin, ensure that you have completely backed up all data files to a shared network drive or a USB drive.

### Installing the Shipping Plate and Screw

**Tip:** This information is also available on the CFX Opus Dx system's touch screen to ensure you accurately install the screw.

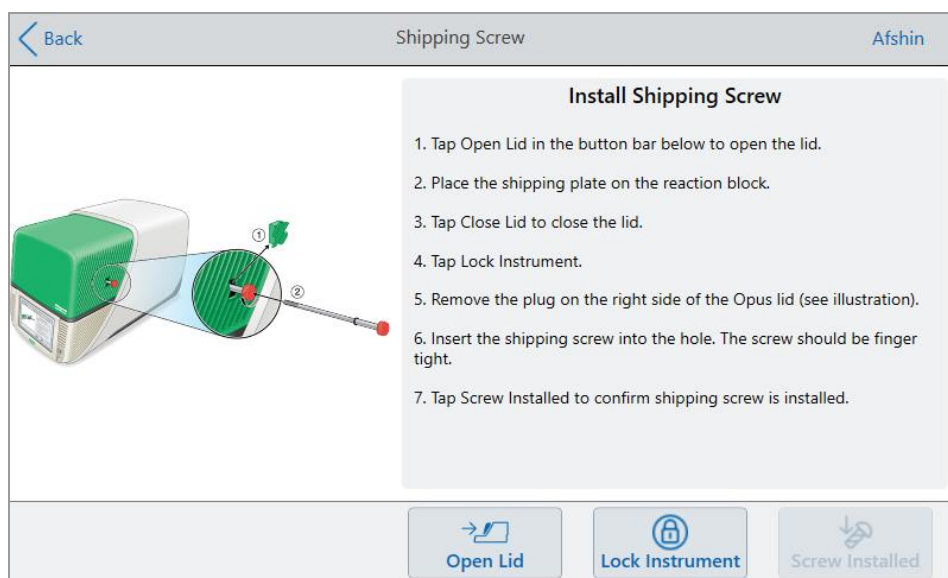
#### To install the shipping plate and screw

1. If necessary, start the CFX Opus Dx system and log in.
2. Copy all user data to a network drive or an attached USB drive.
3. On the Home screen, tap Tools to view the User Tools screen.

**Note:** The Shipping Screw button appears on the User > Tools screen. If you logged in as the Admin user, tap User at the bottom of the screen.

4. On the User Tools screen, tap Shipping Screw.

The Shipping Screw screen appears with instructions for installing the shipping screw.



5. Follow the instructions to install the shipping screw.
  - a. Tap Open Lid on the bottom button bar.
  - b. Place the shipping plate on the reaction block.
  - c. On the Install Shipping Screw screen, tap Close Lid to close the lid.
  - d. Tap Lock Instrument to position the shuttle and lock the lid in place.

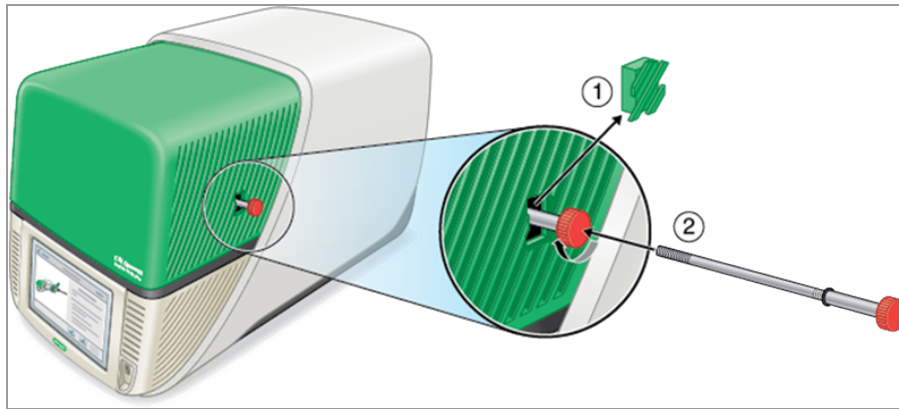
The system displays a message confirming that you have installed the shipping plate.



- If the shipping plate is installed, tap Yes. The system locks the instrument for shipping. When lock-down is complete, tap OK and continue with [Step e](#) that follows.
- If the shipping plate is not installed, tap No. The system stops the lock-down process and returns to the Install Shipping Screw screen.

Repeat the steps in this procedure and ensure to install the shipping plate.

- e. Remove the plug (store it in a safe place) and then install the shipping screw, turning it clockwise until it is securely in place.



- f. On the Shipping Screw screen, tap Screw Installed to confirm the shipping screw is installed.
6. Tap Back to return to the Home screen.
  7. Log out of the system and then shut down the CFX Opus Dx system.
  8. Package and ship the system to Bio-Rad according to the instructions provided by Bio-Rad.

## Troubleshooting CFX Opus Dx Real-Time PCR Systems

This section provides information about exporting system log information that can be used for troubleshooting purposes. It also lists potential problems and suggested solutions for the CFX Opus Dx system.

### Viewing and Exporting Log Files

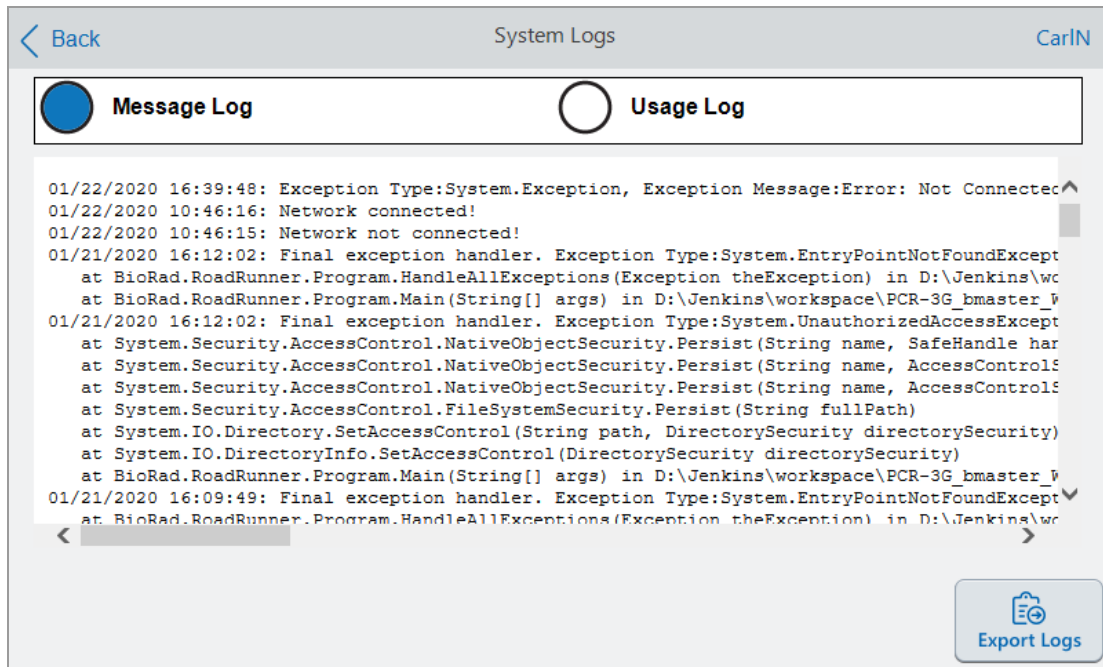
CFX Opus Dx system message and usage log files contain information that is helpful in troubleshooting problems with the system. Bio-Rad Technical Support might ask you to provide these files so that they can better assist you in resolving problems. You can export the log files to an attached USB drive.

The CFX Opus Dx system retains all message and usage log data until it is cleared. Only the Admin user can clear the log file.

#### **To view and export log files**

1. If you have not yet done so, insert a USB drive into a USB port on the instrument.
2. On the Home screen, tap Tools and open the User Tools menu.
3. On the User Tools screen, tap System Logs.

The System Logs screen appears, displaying the message logs by default.



4. Tap Export Logs to export the system logs. The CFX Opus Dx system creates a folder labeled Exports on the attached USB drive and exports the following .txt log files:

- SystemMessageLog
- SystemUsageLog
- DebugLog
- OSLog
- FirmwareUpdateLog
- GUILog
- WCFLog

5. Click Back twice to return to the Home screen.

To view the log information, remove the USB drive from the CFX Opus Dx system, insert it into a USB port on an available computer, and open the log files in a text editing or word processing program.

## Troubleshooting Issues

Error	Possible causes	Troubleshooting steps
Unable to use USB drives	Power loss	Turn the CFX Opus Dx system off and then on.





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## Appendix E References





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